### STATE BAR of TEXAS

# ANNUAL MEETING Dallas

# EVENT GUIDE JUNE 22-23, 2017

texasbar.com/annualmeeting

## Thank You!



We're Proud Of You! Locke Lord is committed to providing support not only for our clients, but for the communities we serve. Thank you, Frank, for your service as the leader of the State Bar of Texas and for your commitment to our profession and our community – we all respect, admire and aim to duplicate your efforts. Well done! Locke Lord

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### STATE BAR OF TEXAS



Welcome to the 2017 State Bar of Texas Annual Meeting! Thank you for joining your fellow Texas lawyers here in Dallas for two full days of speaker events, networking opportunities, and quality CLE sessions.

We also have the honor of welcoming the Honorable Carl E. Stewart, chief judge of the U.S. Court of Appeals for the Fifth Circuit, as our keynote speaker at the Bar Leaders Recognition Luncheon. Judge Stewart was nominated to the court in 1994 by President Bill Clinton and in October 2012 became the first African-American to serve as the Fifth Circuit's chief judge. He started his career as a captain in the U.S. Army JAG Corps and has worked as a private practitioner, a staff attorney in the Louisiana Attorney General's Office, an assistant U.S. attorney, a district court judge, and a judge on the Louisiana Second Circuit Court of Appeals.

Professor Bryan A. Garner of Southern Methodist University Dedman School of Law is our keynote speaker for the Bench Bar Breakfast. Garner—an invariably engaging speaker—is the editor in chief of *Black's Law Dictionary* and the author of multiple books including *Garner's Modern English Usage* and two titles co-written with the late U.S. Supreme Court Justice Antonin Scalia: *Reading Law: The Interpretation of Legal Texts* and *Making Your Case: The Art of Persuading Judges*. Karolyne and Bryan Garner are wonderful friends, and I'm grateful they cleared their calendars to be here.

We are fortunate to have attorney and author Joseph Jaworski, founder and chairman of Generon International and the Global Leadership Initiative, as our General Session Luncheon keynote speaker. Jaworski began his career at Bracewell and in 1980 founded the American Leadership Forum, a non-governmental organization dedicated to strengthening collaborative civic leadership. He later joined the Royal Cutch/Shell Group of companies in London and was head of Shell's renowned team of scenario planners. His most recent book is *Source: The Inner Path of Knowledge Creation*.

I would like to express my gratitude to the exhibitors and sponsors who helped make this event possible. Please take some time during the Annual Meeting to learn about their products and how they can enhance your practice. Thanks also to our committed State Bar staff and volunteers whose many hours of hard work have resulted in such a remarkable program.

Finally, I want to again thank you for attending and also for the honor of serving as your State Bar president this past year. Let's enjoy these next two days together.

Frank

Frank Stevenson President State Bar of Texas



### Law Office Of Allan K. DuBois

### Attorney-Civil Litigation and Appeals Mediation and Arbitration

Allan K. DuBois brings more than three decades of successful tort and business litigation trial experience to the legal arena. Acting in the capacity of a first chair advocate, local counsel, ad litem attorney, or as a mediator, he takes an active role in positively impacting lawsuit outcomes throughout South Texas. Allan's mediation talents are dedicated to providing effective assistance in the favorable resolution of complex issues in a fair and reasonable manner. He is recognized by Lexis-Nexis as a Peer and Judiciary "Pre-eminent Attorney", maintaining the highest rating in both legal ability and ethical standards, for over 35 years.

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112 E. Pecan St., Suite 1300 • San Antonio, Texas 78205 Phone: 210-227-3106 • Email: akd@akduboislaw.com • Fax: 210-227-1290 www.akduboislaw.com

#### **MICHAEL S. RAWLINGS Mayor of Dallas**



June 2017

### Greetings,

As Mayor of Dallas, it is my pleasure to welcome attendees of the State Bar of Texas Annual Meeting on June 22-23, 2017.

We commend the State Bar of Texas for its long standing support of the administration of the legal system and assuring citizens have equal access to justice. We thank you for your commitment in making a difference in our communities.

I encourage each of you to enjoy our beautiful city and its diversity of things to do and see. I hope that you will discover why we love to call Dallas home.

On behalf of the citizens of Dallas, we wish you the best for a memorable, joyous and successful event.

Best regards,

Michael 8. Rawlings

Mayor





# DISTINCTLY

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### **TABLE OF CONTENTS**

EXHIBITORS AND SPONSORS
GENERAL INFORMATION
DAILY SCHEDULE BY TIME
THURSDAY – JUNE 22 10
FRIDAY – JUNE 23
SATURDAY – JUNE 24
DAILY SCHEDULE BY EVENT
THURSDAY – JUNE 2222
FRIDAY – JUNE 23
SATURDAY – JUNE 24
EXHIBITORS' COMPANY DESCRIPTIONS
50-YEAR LAWYERS
ANNUAL MEETING COMMITTEE
HILTON ANATOLE MEETING ROOM MAPBACK COVER

The State Bar of Texas is grateful to all who share their expertise and time to be a part of Annual Meeting. Presentations, materials, advertisements, and other information distributed at Annual Meeting should not be deemed an endorsement by the State Bar of Texas of the views expressed therein. State Bar policy is adopted by the State Bar Board of Directors or by the Supreme Court of Texas through its rulemaking authority.





### STATE BAR OF TEXAS



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BLOG blog.texasbar.com texasbartoday.com

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### THANK YOU TO OUR EXHIBITORS AND SPONSORS!

#### 2017 Exhibitors

(as of May 2)

#### Gold

Texas Lawyers' Insurance Exchange – Thursday Continental Breakfast

#### Silver

CenterBase eSentire

#### **Email Confirmation**

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#### Bronze

ABA Retirement Funds Program **B2 Management & Consulting** Casemaker Christian Legal Society – Texas Chapters Fastcase FindLaw, a part of Thomson Reuters GEICO Heritage Auctions IVG Consulting & Associates JAVS JustLegal LawPay LexBlog LexisNexis Morgan & Weisbrod LLP O'Connor's Office of the Attorney General Pearl Insurance Pro Bono Texas & Legal Answers **Protexure Lawyers ReceptionHQ** Smart Start Telluride Ski and Golf Texas Bar College Texas Bar Private Insurance Exchange Texas Center for Legal Ethics Texas Investigative Network

#### 2017 Law Firm and Corporate Sponsors (as of May 2)

**Dean's List** Locke Lord LLP Texas A&M University School of Law

Honor Roll Baker Botts L.L.P. Haynes and Boone, LLP Rusty Hardin & Associates, LLP

#### **Table Contributor**

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Sara E. Dysart, Attorney at Law Winstead PC **Conference Sponsor** Atlas, Hall & Rodriguez, LLP AT&T Baron and Blue Beck Redden LLP Cantey Hanger LLP Colvin, Chaney, Saenz & Rodriguez, LLP Curney, Farmer, House & Osuna P.C. David M. Evans, Attorney & Counselor at Law **Diamond McCarthy LLP** Firth Johnston Bunn Kerr Gray Reed & McGraw, LLP Johnston Tobey Baruch The Lanier Law Firm Law Offices of John K. Boyce III LM Tatum, PLLC Naman, Howell, Smith & Lee, PLLC Parker Straus, LLP Parsons McEntire McCleary & Clark PLLC Passman & Jones, A Professional Corporation PayneMitchell Law Group, LLP Ray, McChristian & Jeans, P.C. Schiffer Odom Hicks & Johnson PLLC Skadden, Arps, Slate, Meagher & Flom LLP and Affiliates Slack & Davis, L.L.P. Strong Pipkin Bissel & Ledyard, L.L.P. Vick Carney LLP Vinson & Elkins LLP Weil, Gotshal & Manges LLP Wick Phillips

#### **Annual Meeting is Mobile!**

#### Download the Annual Meeting App

This is your mobile guide to Annual Meeting topics, speakers, exhibitors, and social events. Mark your favorites and plan your itinerary for the entire Annual Meeting. Visit the Apple and Google Play app stores after June 1 and search "State Bar of Texas Events" to download the app.

#### Join the Conversation on Twitter!

Add **#sbot17** to your Annual Meeting social media posts to share your experience and join the conversation online. Search for **#sbot17** to check up on the Annual Meeting buzz *before*, *during*, and *after* the meeting.

#### **Connect to Win**

Have your Connect Passport signed by 10 exhibitors and drop it off at the State Bar Booth to enter a daily drawing for an Amazon Kindle and other great prizes!

Prize drawings will take place in the exhibit area at 3:30 p.m. Thursday, June 22, and Friday, June 23.

Be on hand for the drawings! Only registered Annual Meeting attendees are eligible.

#### **Exhibit Hours**

Exhibits will be conveniently located in the Hilton Anatole—be sure to visit our great lineup of exhibitors!

 Wednesday, June 21
 4:00 p.m. - 6:00 p.m.

 Thursday, June 22
 7:00 a.m. - 5:00 p.m.

 Friday, June 23
 7:00 a.m. - 5:00 p.m.

### Free Continental Breakfast

Enjoy a FREE continental breakfast on Thursday, June 22, in the **Hilton Anatole - Chantilly Foyer** sponsored by Texas Lawyers' Insurance Exchange



### **GENERAL INFORMATION**

#### **Registration and Exhibit Hours**

**Hilton Anatole** 

Wednesday, June 21 Thursday, June 22 Friday, June 23 4:00 p.m. – 6:00 p.m. 7:00 a.m. – 5:00 p.m. 7:00 a.m. – 5:00 p.m.

#### **MCLE Credit**

Most activities at the State Bar Annual Meeting have been approved for CLE credit by the State Bar MCLE Department. You must be registered for Annual Meeting to claim CLE credit. Attorneys are responsible for tracking attended courses and must complete one MCLE Course Attendance Card. The MCLE credit number is **901376737**. Place your completed card in the designated drop box. Only one card will be accepted per attendee. All seminars approved for MCLE credit are approved for Texas Bar College credit. Texas Board of Legal Specialization approved credit has also been listed on your MCLE worksheet.

#### Out of State or Other Continuing Education Credit

Most Annual Meeting CLE events are accreditable in other states and with the Texas State Board of Public Accountancy. If you are applying for continuing education credit with another provider, please pick up a Uniform Certificate of Attendance at the State Bar Merchandise Booth. We will provide you with a signed copy verifying your registration at this event. Attendees are responsible for using this certificate to apply to other entities for credit. The State Bar is registered with the Texas State Board of Public Accountancy under continuing education sponsor ID #135.

#### **First Aid**

#### Hilton Anatole – Peacock Foyer

The first aid station will be staffed during registration hours. In the event of an emergency, dial 911.

#### Information Booth/Lost and Found/Messages Hilton Anatole – Chantilly Foyer

Need help or have a question? Found a lost item? Stop by the Annual Meeting Information Booth during registration hours.

#### **Refreshment Breaks**

Included in registration!

Thursday and Friday • 3:15 p.m. – 3:45 p.m.

Hilton Anatole – Chantilly Foyer and Tower Mezzanine

Kick back and enjoy complimentary refreshment breaks. Be sure to check the signs to see if you are a lucky winner of an Amazon Kindle or other great prizes!

#### Wi-Fi Access

Free Wi-Fi access will not be available in the Hilton Anatole meeting rooms or common areas, which include lobbies, prefunction areas and hallways.

#### Tips to Help You Find What You're Looking For

**Daily Schedule by Time:** This is a chronological listing of all Annual Meeting topics and activities. Pages 10, 16 & 20

**Daily Schedule by Event:** This is a listing of all section CLE, Annual Meeting tracks, and social events listed alphabetically for Thursday, Friday, and Saturday. Pages 22, 29 & 35

#### The State Bar Has Gone Green

All Annual Meeting materials will be on the State Bar Annual Meeting app and at **texasbar.eventsential.org** for you to access during or after Annual Meeting. Hard copies of the materials are not available.

#### Business Center Hilton Anatole

A Self-Service Business Center is available for your convenience, as well as a full-service FedEx Store. For additional details, please contact the Hilton Anatole at (214) 748-1200.

#### Meals

These Annual Meeting sponsored events are included in your registration fee. Guest tickets can be purchased at the State Bar Registration Desk.

#### Thursday, June 22

Annual Meeting Continental Breakfast 7:00 a.m. – 9:00 a.m. **Chantilly Foyer** 

Bar Leaders Recognition Luncheon 12:00 p.m. – 1:30 p.m. .75 hour Chantilly Ballroom

#### Friday, June 23

Bench Bar Breakfast 7:30 a.m. – 8:45 a.m. .75 hour Chantilly Ballroom

General Session Luncheon 12:00 p.m. – 1:30 p.m. .75 hour Chantilly Ballroom

#### Disclaimer

The State Bar of Texas is grateful to all who share their expertise and time to be a part of Annual Meeting. Presentations, materials, advertisements, and other information distributed at Annual Meeting should not be deemed an endorsement by the State Bar of Texas of the views expressed therein. State Bar policy is adopted by the State Bar Board of Directors or by the Supreme Court of Texas through its rulemaking authority.

By registering for the State Bar of Texas Annual Meeting, all attendees, speakers, and exhibitors acknowledge they may be photographed during the meeting. They agree that such photographs will be the sole property of the State Bar of Texas, and they consent to the State Bar of Texas's unrestricted use of their name, portrait, photograph, or other likeness in any and all commercial, promotional, and advertising material without any monetary compensation.

#### **Policy of Impartiality**

The State Bar of Texas does not endorse political candidates. When a candidate for public office is included in promotion for or participates in an Annual Meeting event, the State Bar is not taking a position for or against anyone's candidacy.

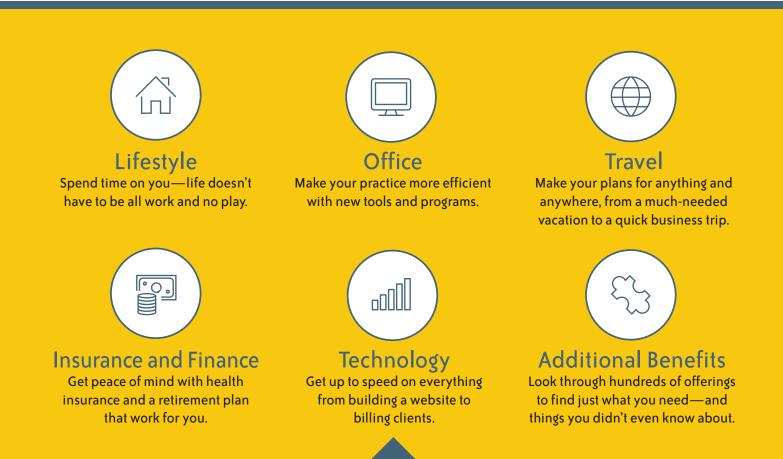
#### MCLE 901376737

Use your MCLE worksheet to calculate your credit and ethics hours.

STATE BAR of TEXAS

# **MEMBER BENEFITS & SERVICES**

The State Bar of Texas Member Benefits Program offers numerous resources to help attorneys with the everyday practice of law. Learn more about the hundreds of offerings available through the easy-to-navigate, one-stop shop for member benefits and services at **texasbar.com/benefits**.



### Texas Bar Private Insurance Exchange

The Texas Bar Private Insurance Exchange is an online marketplace where State Bar of Texas members, their staffs, and dependents can compare and purchase products from insurance providers who compete for business within the exchange. The exchange is available for **individuals and employer groups** and offers health insurance, as well as a variety of other insurance products.

- Complimentary \$10,000 Accidental Death & Dismemberment Coverage
- Complimentary Teladoc when you purchase any product through the Exchange
- Licensed Benefits Counselors provide concierge-level Advocacy
- Innovative Employer Group Solutions

If you or your staff can't decide which coverage is best, take advantage of the interactive decision support tools or live chat. If a more personalized approach is preferred, then a licensed benefits counselor is just a phone call away.

Start shopping the Texas Bar Private Insurance Exchange today!

### Learn More: (800) 282-8626 memberbenefits.com/texasbar

Time	Topic/Hours	Sponsor/Track	Room
7:00 a.m. – 5:00 p.m.	Registration and Exhibits Open	Registration and Exhibits	Chantilly Foyer
7:00 a.m. – 9:00 a.m.	Continental Breakfast	Texas Lawyers' Insurance Exchange	Chantilly Foyer
7:30 a.m. – 8:30 a.m.	Advertising Rules and Social Media 1 hour (1 ethics)	Early Morning Ethics	Emerald Room
7:30 a.m. – 8:30 a.m.	Tips to Lawyer Resilience: Five Evidence-Based Strategies 1 hour (1 ethics)	Early Morning Ethics	Senators Lecture Hall
7:30 a.m. – 8:30 a.m.	Your Brain on Ethics: How That Thing Between Your Ears Can Lead You Astray 1 hour (1 ethics)	Early Morning Ethics	Topaz Room
7:30 a.m. – 9:00 a.m.	Prayer Breakfast (Ticket Required)	Christian Legal Society	Peacock Terrace
8:00 a.m. – 8:10 a.m.	General Practice, Solo, and Small Firm Section Council Meeting (Private Event)	General Practice, Solo, and Small Firm Section	Monet Room
8:00 a.m. – 9:30 a.m.	Law and Life: Balancing Your Legal Career with Other Passions <i>1.5 hours</i>	African-American Lawyers Section	De Soto A Room
8:10 a.m. – 8:20 a.m.	General Practice, Solo, and Small Firm Section Membership Meeting	General Practice, Solo, and Small Firm Section	Monet Room
8:20 a.m. – 8:30 a.m.	Business Law and Corporate Counsel Sections Welcoming Remarks	Business Law and Corporate Counsel Sections	Coronado A Room
8:30 a.m. – 8:45 a.m.	Aviation Law Section Council Meeting (Private Event)	Aviation Law Section	De Soto B Room
8:30 a.m. – 9:00 a.m.	Medicaid: What Every Practitioner Needs to Know <i>.5 hour</i>	General Practice, Solo, and Small Firm Section	Monet Room
8:30 a.m. – 9:15 a.m.	New Issues/Hot Topics in Employment Law .75 hour	Business Law and Corporate Counsel Sections	Coronado A Room
8:45 a.m. – 9:00 a.m.	Adaptable Lawyer Track Welcome and Opening Remarks	Adaptable Lawyer Track	Cortez Room
8:45 a.m. – 9:15 a.m.	Aviation Law Section Membership Meeting	Aviation Law Section	De Soto B Room
9:00 a.m. – 9:30 a.m.	Antitrust and Business Litigation Section Membership Meeting and Elections	Antitrust and Business Litigation Section	Sapphire Room
9:00 a.m. – 9:45 a.m.	Estate and Trust Update .75 hour	General Practice, Solo, and Small Firm Section	Monet Room
9:00 a.m. – 10:00 a.m.	Keynote Address: The Addicted Lawyer – Stories and Solutions <i>1 hour</i>	Adaptable Lawyer Track	Cortez Room
9:00 a.m. – 10:00 a.m.	Cross Roads: Where Criminal and Immigration Law Intersect <i>1 hour</i>	Immigration and Nationality Law Section	De La Salle Room
9:00 a.m. – 10:30 a.m.	The Law of Affirmative Action at a Half Century <i>1.5 hours</i>	Diversity Forum – Sponsored by the African-American Lawyers, Asian Pacific Interest, Hispanic Issues, LGBT Law, Native American Law, and Women and the Law Sections	Coronado BCD Room
9:00 a.m. – 11:00 a.m.	Task Force on the Texas Bar Examination	Task Force on the Texas Bar Examination	Monte Carlo Room
9:00 a.m. – 12:00 p.m.	Texas Lawyers Auxiliary Board Meetings and Installation (Private Event)	Texas Lawyers Auxiliary	Ming Room
9:15 a.m. – 9:45 a.m.	Drafting Arbitration Clauses .5 hour	Business Law and Corporate Counsel Sections	Coronado A Room
9:30 a.m. – 11:00 a.m.	Antitrust Enforcement and Compliance in the Trump Era <i>1.5 hours</i>	Antitrust and Business Litigation Section	Sapphire Room

Time	Topic/Hours	Sponsor/Track	Room
9:30 a.m. – 11:00 a.m.	Law Focused Education Inc./Law Focused Education Committee Board Meeting and Committee Meeting	Law Focused Education Inc./ Law Focused Education Committee	Peridot Room
9:45 a.m. – 10:15 a.m.	ADD and Subtract: Dealing with Client Attention in the Age of Social Media <i>.5 hour</i>	General Practice, Solo, and Small Firm Section	Monet Room
9:45 a.m. – 10:30 a.m.	Protecting Privilege for In-House and Outside Counsel .75 <i>hour (.25 ethics)</i>	Business Law and Corporate Counsel Sections	Coronado A Room
10:00 a.m. – 10:45 a.m.	Playing Small Ball After the Big Leagues: Making the Transition From Big Law to Solo <i>.75 hour</i>	Adaptable Lawyer Track	Cortez Room
10:00 a.m. – 11:00 a.m.	Water Law & the Water/Energy Nexus 1 hour	Environmental and Natural Resources Law Section	Emerald Room
10:00 a.m. – 11:00 a.m.	The Texas Lawyer's Creed: Maintaining Professionalism in a Dynamic Immigration Landscape <i>1 hour</i>	Immigration and Nationality Law Section	De La Salle Room
10:00 a.m. – 11:30 a.m.	Panel Discussion on Airport Security Using a Real-World Threat Scenario <i>1.5 hours</i>	Aviation Law Section	De Soto B Room
10:00 a.m. – 11:30 a.m.	Resources for Attorneys Working with Low Income Clients 1.5 hours (.5 ethics)	Poverty Law Section	Morocco Room
10:30 a.m. – 11:00 a.m.	Impact of the 2016 Election and New Administration Surprises <i>.5 hour</i>	Business Law and Corporate Counsel Sections	Coronado A Room
10:30 a.m. – 11:15 a.m.	The Basics: Understanding How Immigrants Obtain Green Cards <i>.75 hour</i>	General Practice, Solo, and Small Firm Section	Monet Room
10:30 a.m. – 11:45 a.m.	Intersectionality: The New Legal Imperative <i>1.25 hours</i>	Diversity Forum – Sponsored by the African-American Lawyers, Asian Pacific Interest, Hispanic Issues, LGBT Law, Native American Law, and Women and the Law Sections	Coronado BCD Room
10:30 a.m. – 10:45 a.m.	Welcoming Remarks	Litigation Section	Topaz Room
10:45 a.m. – 11:45 a.m.	Panel Presentation: Texas Legal Legends <i>1.25 hours</i>	Litigation Section and the Texas Young Lawyers Association	Topaz Room
10:45 a.m. – 11:45 a.m.	The Virtual Office 1 hour	Adaptable Lawyer Track	Cortez Room
11:00 a.m. – 11:45 a.m.	Contracting in Cyberspace: Browsewraps <i>.75 hour</i>	Business Law and Corporate Counsel Sections	Coronado A Room
11:00 a.m. – 12:00 p.m.	U.S. Immigration Options for Foreign Professionals, Entrepreneurs & Startups 1 hour	Immigration and Nationality Law Section	De La Salle Room
11:15 a.m. – 11:45 a.m.	Key Environmental Laws During the Life Cycle of Real Property Ownership <i>.5 hour (.25 ethics)</i>	General Practice, Solo, and Small Firm Section	Monet Room
11:30 a.m. – 12:00 p.m.	Airline and Airport Liability for Security Breaches <i>.5 hour</i>	Aviation Law Section	De Soto B Room
11:30 a.m. – 12:30 p.m.	Labor and Employment Law Section Council Meeting & Lunch (Private Event)	Labor and Employment Law Section	Peridot Room
11:45 a.m. – 12:00 p.m.	Corporate Counsel Pro Bono Award Presentation and the Texas Access to Justice Update .25 hour (.25 ethics)	Business Law and Corporate Counsel Sections	Coronado A Room
11:45 a.m. – 12:00 p.m.	Computer and Technology Section Membership Meeting	Computer and Technology Section	Cortez Room

Time	Topic/Hours	Sponsor/Track	Room
12:00 p.m. – 1:00 p.m.	Immigration and Nationality Law Section Council and Membership Meeting	Immigration and Nationality Law Section	De La Salle Room
12:00 p.m. – 1:30 p.m.	Bar Leaders Recognition Luncheon .75 hour	Bar Leaders Recognition Luncheon – Sponsored by the Litigation Section	Chantilly Ballroom
12:00 p.m. – 1:30 p.m.	Business Law Section Council Luncheon (Private Event)	Business Law Section	Peacock Terrace
12:30 p.m. – 1:00 p.m.	Entertainment and Sports Law Section Membership Meeting	Entertainment and Sports Law Section	Senators Lecture Hall
1:00 p.m. – 4:00 p.m.	Tax Section Council Meeting (Private Event)	Tax Section	Ming Room
1:15 p.m. – 2:15 p.m.	Lawyers in History: A Death in the Islands: The Unwritten Law and the Last Trial of Clarence Darrow 1 hour (1 ethics)	Entertainment and Sports Law Section	Senators Lecture Hall
1:25 p.m. – 1:30 p.m.	Family Law Section Welcoming Remarks	Family Law Section	Coronado BCD Room
1:30 p.m. – 1:45 p.m.	Labor and Employment Law Section Membership Meeting	Labor and Employment Law Section	Sapphire Room
1:30 p.m. – 2:00 p.m.	How HIPAA Impacts Family Law Litigation .5 hour (.5 ethics)	Family Law Section	Coronado BCD Room
1:30 p.m. – 2:15 p.m.	What Obligations Do Employers Have to LGBT Employees? .75 hour (.25 ethics)	Business Law and Corporate Counsel Sections	Coronado A Room
1:30 p.m. – 2:15 p.m.	Preparing 90 Days Before Trial .75 hour	Litigation Section	Topaz Room
1:30 p.m. – 2:30 p.m.	Can Twitter Fingers Get You Fired? 1 hour	Asian Pacific Interest Section	Manchester Room
1:30 p.m. – 2:30 p.m.	Immigration Law Update 1 hour	Hispanic Issues Section	Emerald Room
1:30 p.m. – 2:45 p.m.	Adaptable Lawyer Talks: The Relativity of Miracles; Real-World Cybersecurity Tips You Can Use Now to Protect Your Clients, Your Firm, and Your Law License; How Literature Saved My (Legal) Life; and From Insurance Defense to Plaintiffs Law – Lessons From the Journey <i>1.25 hours</i>	Adaptable Lawyer Track	Cortez Room
1:30 p.m. – 3:00 p.m.	Ethical Implications of Social Media Commentary <i>1.5 Hours</i>	African-American Lawyers Section	De Soto A Room
1:30 p.m. – 3:30 p.m.	Justice Court: Legislative and Case Law Updates 2 hours (.5 ethics)	Justice of the Peace Courts Section	De La Salle Room
1:45 p.m. – 2:30 p.m.	Labor and Employment as a Practice Specialty: The Good, the Bad, and the Future .75 hour (.25 ethics)	Labor and Employment Law Section	Sapphire Room
2:00 p.m. – 2:30 p.m.	Do's and Don'ts When CPS is Involved .5 hour	Family Law Section	Coronado BCD Room
2:00 p.m. – 3:00 p.m.	Lost in Translation – The Need to Understand International Human Rights Issues for Texas Companies Operating Globally 1 hour (1 ethics)	International Law Section	Morocco Room
2:15 p.m. – 3:00 p.m.	Couples Counseling for the In-House and Outside Counsel .75 hour (.25 ethics)	Business Law and Corporate Counsel Sections	Coronado A Room
2:15 p.m. – 3:00 p.m.	The Trial Plan: A Systematic Approach to Case Preparation .75 hour	Litigation Section	Topaz Room
2:15 p.m. – 3:15 p.m.	Lawyers in Pop Culture: The Ethics of 'Better Call Saul' <i>1 hour (1 ethics)</i>	Entertainment and Sports Law Section	Senators Lecture Hall

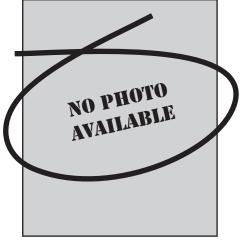
Time	Topic/Hours	Sponsor/Track	Room
2:30 p.m. – 3:00 p.m.	Asian Pacific Interest Section Membership Meeting	Asian Pacific Interest Section	Manchester Room
2:30 p.m. – 3:00 p.m.	Settlement Agreements: The Ins and Outs Post In re Lee <i>.5 hour (.25 ethics)</i>	Family Law Section	Coronado BCD Room
2:30 p.m. – 3:00 p.m.	Secrets Revealed: An Employment Lawyer Discusses Case Selection and Why He's Suing Your Client <i>.5 hour (.25 ethics)</i>	Labor and Employment Law Section	Sapphire Room
2:30 p.m. – 3:30 p.m.	Voting Rights Update 1 hour	Hispanic Issues Section	Emerald Room
2:45 p.m. – 3:15 p.m.	The Ethics of Internet Advertising and Solicitation <i>.5 hour (.5 ethics)</i>	Adaptable Lawyer Track	Cortez Room
3:00 p.m. – 3:45 p.m.	Securing the Judge's Attention in Employment Cases: Pointers from the Bench .75 hour (.25 ethics)	Labor and Employment Law Section	Sapphire Room
3:00 p.m. – 3:50 p.m.	Construction Law Section Council Meeting (Private Event)	Construction Law Section	Peridot Room
3:00 p.m. – 4:00 p.m.	African-American Lawyers Section Membership Meeting	African-American Lawyers Section	De Soto A Room
3:00 p.m. – 4:00 p.m.	International Law Section Membership Meeting	International Law Section	Morocco Room
3:00 p.m. – 5:00 p.m.	Judicial Section Board Meeting (Private Event)	Judicial Section	Travertine Room
3:15 p.m. – 3:45 p.m.	Ethics: Be the Person Your Dog Thinks You Are .5 hour (.5 ethics)	Business Law and Corporate Counsel Sections	Coronado A Room
3:15 p.m. – 3:45 p.m.	Grandparents and Third Party Standing .5 hour	Family Law Section	Coronado BCD Room
3:15 p.m. – 4:00 p.m.	Aligning Themes with Proof .75 hour	Litigation Section	Topaz Room
3:15 p.m. – 4:15 p.m.	Lawyers in Literature: The Law and Lawyers in Print 1 <i>hour (1 ethics)</i>	Entertainment and Sports Law Section	Senators Lecture Hall
3:30 p.m. – 4:00 p.m.	Justice of the Peace Courts Section Membership Meeting	Justice of the Peace Courts Section	De La Salle Room
3:30 p.m. – 4:30 p.m.	The Past, Present and Future of Minority Participation <i>1 hour</i>	Hispanic Issues Section	Emerald Room
3:45 p.m. – 4:15 p.m.	Creative Possession Schedules .5 hour	Family Law Section	Coronado BCD Room
3:45 p.m. – 4:30 p.m.	Issues in Contract Drafting .75 hour	Business Law and Corporate Counsel Sections	Coronado A Room
3:45 p.m. – 4:45 p.m.	60 Apps in 60 Minutes 1 hour	Adaptable Lawyer Track	Cortez Room
4:00 p.m. – 4:45 p.m.	Legislative Update .75 hour	Construction Law Section	Manchester Room
4:00 p.m. – 4:45 p.m.	Direct and Cross Examination of the Problem Witness .75 hour	Litigation Section	Topaz Room
4:00 p.m. – 5:00 p.m.	LeadershipSBOT Awards Ceremony	LeadershipSBOT	Peacock Terrace
4:00 p.m. – 6:00 p.m.	International Law Section Council Meeting (Private Event)	International Law Section	Morocco Room
4:15 p.m. – 5:00 p.m.	Competitive Advantage: Using Corporate & IP Counsels to Creatively Navigate Corporate & IP Pitfalls in a Family Law Setting <i>.75 hour</i>	Family Law Section	Coronado BCD Room
4:30 p.m. – 5:00 p.m.	Hot New Issues in Social Media .5 hour	Business Law and Corporate Counsel Sections	Coronado A Room

Time	Topic/Hours	Sponsor/Track	Room
4:30 p.m. – 5:00 p.m.	Hispanic Issues Section Membership Meeting	Hispanic Issues Section	Emerald Room
4:45 p.m. – 5:00 p.m.	Construction Law Section Membership Meeting	Construction Law Section	Manchester Room
4:45 p.m. – 5:00 p.m.	Litigation Section Membership Meeting	Litigation Section	Topaz Room
5:00 p.m. – 5:30 p.m.	Business Law Section and Corporate Counsel Section Membership Meetings	Business Law and Corporate Counsel Sections	Coronado A Room
5:00 p.m. – 6:00 p.m.	Tax Section Reception	Tax Section	Milan Room
5:00 p.m. – 6:30 p.m.	Access to Justice Reception	Access to Justice Commission	De La Salle Room
5:00 p.m. – 7:00 p.m.	Construction Law Section Reception	Construction Law Section	De Soto A Room
5:30 p.m. – 6:30 p.m.	Friends of Bill W. Meeting	Friends of Bill W.	Verandah Library
5:30 p.m. – 7:00 p.m.	Asian Pacific Interest Section Reception	Asian Pacific Interest Section – Co-sponsored by the Dallas Asian American Bar Association	Offsite
5:30 p.m. – 7:00 p.m.	Baylor Law School Reception	Baylor Law School	Metropolitan Ballroom
5:30 p.m. – 7:00 p.m.	Hispanic Issues Section Reception	Hispanic Issues Section	De Soto B Room
5:30 p.m. – 7:00 p.m.	Intellectual Property Law Section Reception	Intellectual Property Law Section	Coronado D Room
5:30 p.m. – 7:00 p.m.	Justice of the Peace Courts Section Reception	Justice of the Peace Courts Section	Ming Room
5:30 p.m. – 7:00 p.m.	South Texas College of Law Houston Reception	South Texas College of Law Houston	Coronado B Room
5:30 p.m. – 7:00 p.m.	Southern Methodist University Dedman School of Law Reception	Southern Methodist University Dedman School of Law	Peacock Terrace
5:30 p.m. – 7:00 p.m.	St. Mary's University School of Law Reception	St. Mary's University School of Law	Miro Room
5:30 p.m. – 7:00 p.m.	Texas A&M University School of Law Reception	Texas A&M University School of Law	Wedgwood Ballroom
5:30 p.m. – 7:00 p.m.	Texas Southern University Thurgood Marshall School of Law Reception	Texas Southern University Thurgood Marshall School of Law	Topaz Room
5:30 p.m. – 7:00 p.m.	Texas Tech University School of Law Reception	Texas Tech University School of Law	Sapphire Room
5:30 p.m. – 7:00 p.m.	Tweet and Greet	Adaptable Lawyer Track – Co-sponsored by texasbar.com and the Computer and Technology Section	Westcott Room
5:30 p.m. – 7:00 p.m.	University of Houston Law Center Reception	University of Houston Law Center	Coronado C Room
5:30 p.m. – 7:00 p.m.	University of Texas School of Law Reception	University of Texas School of Law	Monet Room
5:30 p.m. – 7:30 p.m.	LGBT Law Section Reception	LGBT Law Section	Verandah Park View and Verandah Shelbourne Rooms
6:00 p.m. – 8:00 p.m.	International Law Section Council Dinner (Private Event)	International Law Section	Offsite
7:00 p.m. – 8:00 p.m.	Presidents' Party Reception (Ticket Required)	Presidents' Party	Imperial Ballroom
7:00 p.m. – 9:00 p.m.	African-American Lawyers Section Reception	African-American Lawyers Section	Offsite – The Island Spot
8:00 p.m. – 11:30 p.m.	Presidents' Party Dinner and Dance (Ticket Required)	Presidents' Party	Imperial Ballroom

# Don't be a name without a face.



**Jack Smith** Attorney at Law



Jessica Roberts Attorney at Law

# Don't let this happen to you!

We are taking portraits at the Annual Meeting, free of charge. Your portrait will be added to your attorney profile on TexasBar.com. If you have not yet scheduled an appointment, please stop by Opal Room.

RCL Portrait Design

Time	Tania/Haura	Sponsov /Tuosk	Doom
	Topic/Hours	Sponsor/Track	Room
7:00 a.m. – 5:00 p.m.	Registration and Exhibits Open	Registration and Exhibits	Chantilly Foyer
7:30 a.m. – 8:30 a.m.	Intellectual Property Law Section Council Breakfast (Private Event)	Intellectual Property Law Section	Madrid Room
7:30 a.m. – 8:45 a.m.	Bench Bar Breakfast .75 hour	Bench Bar Breakfast	Chantilly Ballroom
8:15 a.m. – 8:45 a.m.	Tax Section Membership Meeting	Tax Section	Monet Room
8:30 a.m. – 8:45 a.m.	Individual Rights and Responsibilities Section Membership Meeting	Individual Rights and Responsibilities Section	De La Salle Room
8:30 a.m. – 9:00 a.m.	Collaborative Law Section Council Meeting (Private Event)	Collaborative Law Section	Topaz Room
8:45 a.m. – 9:00 a.m.	LGBT Law Section Welcome and Announcements	LGBT Law Section	Manchester Room
8:45 a.m. – 9:30 a.m.	Patent Law Update .75 hour (.25 ethics)	Intellectual Property Law Section	Metropolitan Ballroom
8:45 a.m. – 9:45 a.m.	Update from the Taxpayer Advocate 1 hour	Tax Section	Monet Room
8:55 a.m. – 9:00 a.m.	Law Practice Management Welcoming Remarks	Law Practice Management	Coronado A Room
9:00 a.m. – 9:30 a.m.	It's Never Too Late: Successfully Completing Your Transition to a Paperless Practice .5 hour	Adaptable Lawyer Track	Coronado BCD Room
9:00 a.m. – 9:30 a.m.	Legislative Overview & Ethics Update .5 hour (.25 ethics)	Legislative Update – Sponsored by the Legislative and Campaign Law Section	Cortez Room
9:00 a.m. – 9:45 a.m.	Texas Supreme Court and Fifth Circuit Update .75 hour	Appellate Section and Individual Rights and Responsibilities Section	De La Salle Room
9:00 a.m. – 9:45 a.m.	LGBT Legal Issues in Sports: Now That We Have Gay Marriage – What's Getting Ready to Happen on the Football Field .75 hour	Entertainment and Sports Law Section and the LGBT Law Section	Manchester Room
9:00 a.m. – 9:45 a.m.	Client Relations .75 hour (.5 ethics)	Law Practice Management	Coronado A Room
9:00 a.m. – 10:00 a.m.	Representing Veterans Before the Discharge Review Boards & Boards for Correction of Military Records <i>1 hour (.5 ethics)</i>	Military and Veterans Law Section	Milan Room
9:00 a.m. – 10:00 a.m.	Legislative Update: Trends in Open Government <i>1 hour</i>	Open Government Seminar	Wedgwood Ballroom
9:00 a.m. – 11:00 a.m.	Sitting With, or Running From, Conflict 2 hours (2 ethics)	Collaborative Law Section	Topaz Room
9:00 a.m. – 11:00 a.m.	Litigation Section Council Meeting (Private Event)	Litigation Section	Madrid Room
9:30 a.m. – 10:00 a.m.	Post-Issue Patent Tactics .5 hour	Intellectual Property Law Section	Metropolitan Ballroom
9:30 a.m. – 10:00 a.m.	Legislative Update for the Judiciary .5 hour	Legislative Update – Sponsored by the Judicial Section	Cortez Room
9:30 a.m. – 10:15 a.m.	Technology to Modernize Your Practice Without Breaking the Bank .75 hour	Adaptable Lawyer Track	Coronado BCD Room
9:30 a.m. – 10:30 a.m.	Healthcare Legislative Update 1 hour	Health Law Section	Ming Room
9:45 a.m. – 10:15 a.m.	Private Prisons <i>.5 hour</i>	Appellate Section and Individual Rights and Responsibilities Section	De La Salle Room
9:45 a.m. – 10:15 a.m.	Post- <i>Obergefell</i> Criminal Law Issues: Practical Problems Facing the Criminal Defense Bar .5 hour (.25 ethics)	LGBT Law Section	Manchester Room

Time	Topic/Hours	Sponsor/Track	Room
9:45 a.m. – 10:30 a.m.	Increasing Efficiency in Your Office .75 hour (.25 ethics)	Law Practice Management	Coronado A Room
9:45 a.m. – 10:45 a.m.	International Returns for Foreign Trusts: Identifying and Planning Around Tax Traps 1 hour	Tax Section	Monet Room
10:00 a.m. – 10:30 a.m.	Data Breach Risks for Law Firms .5 hour (.5 ethics)	Intellectual Property Law Section	Metropolitan Ballroom
10:00 a.m. – 10:45 a.m.	Criminal Law Update .75 hour	Legislative Update – Sponsored by the Criminal Justice Section	Cortez Room
10:00 a.m. – 11:00 a.m.	The New Military Blended Retirement System 1 hour	Military and Veterans Law Section	Milan Room
10:00 a.m. – 11:00 a.m.	Municipal Judges Section Membership Meeting	Municipal Judges Section	De Soto B Room
10:00 a.m. – 11:00 a.m.	Corporate Privacy vs. Government Transparency, Texas After <i>Boeing v. Paxton 1 hour</i>	Open Government Seminar	Wedgwood Ballroom
10:00 a.m. – 11:00 a.m.	The Ties That Bind Presidents and Lawyers: Presidential History and Legal Professionalism 1 hour (1 ethics)	Presidential History	Morocco Room
10:00 a.m. – 11:30 a.m.	Oil, Gas, and Energy Resources Law Section Council Meeting (Private Event)	Oil, Gas, and Energy Resources Law Section	Westcott Room
10:15 a.m. – 11:00 a.m.	They Said WHAT About Me? The Ethics of Responding to Negative Online Reviews and Social Media .75 hour (.75 ethics)	Adaptable Lawyer Track	Coronado BCD Room
10:15 a.m. – 11:00 a.m.	<i>Marbury v. Madison-</i> Oral Argument Demonstration <i>.75 hour</i>	Appellate Section and Individual Rights and Responsibilities Section	De La Salle Room
10:15 a.m. – 11:15 a.m.	Update on Retroactivity and How It Is Playing Out in Texas and Across the Country <i>1 hour</i>	LGBT Law Section	Manchester Room
10:30 a.m. – 11:00 a.m.	Fee Agreements .5 hour (.5 ethics)	Law Practice Management	Coronado A Room
10:30 a.m. – 11:15 a.m.	Trademark Update .75 hour	Intellectual Property Law Section	Metropolitan Ballroom
10:30 a.m. – 11:30 a.m.	It Doesn't Have to Be a Trial: Getting the Most Out of Your Witness While Keeping Your Sanity <i>1 hour</i>	Women and the Law Section	Emerald Room
10:30 a.m. – 12:00 p.m.	50-Year Lawyers Reception (Invitation Only)	50-Year Lawyers	Peacock Terrace
10:45 a.m. – 11:30 a.m.	Family Law Update .75 hour	Legislative Update – Sponsored by the Family Law Section	Cortez Room
10:45 a.m. – 11:45 a.m.	Property Tax Update 1 hour	Tax Section	Monet Room
11:00 a.m. – 11:30 a.m.	U.S. Supreme Court: Recent Cases and the Scalia Impact <i>.5 hour</i>	Appellate Section and Individual Rights and Responsibilities Section	De La Salle Room
11:00 a.m. – 11:30 a.m.	Expanding Your Law Practice .5 hour (.25 ethics)	Law Practice Management	Coronado A Room
11:00 a.m. – 12:00 p.m.	Ten Things That Trouble Judges About E-Discovery <i>1 hour</i>	Adaptable Lawyer Track	Coronado BCD Room
11:00 a.m. – 12:00 p.m.	Impact of the New Military Blended Retirement System on Family Law, Estate Planning & Military Law <i>1 hour (.25 ethics)</i>	Military and Veterans Law Section	Milan Room
11:00 a.m. – 12:00 p.m.	Trends: A Snapshot of the 85 <sup>th</sup> Texas Legislature <i>1 hour</i>	Municipal Judges Section	De Soto B Room

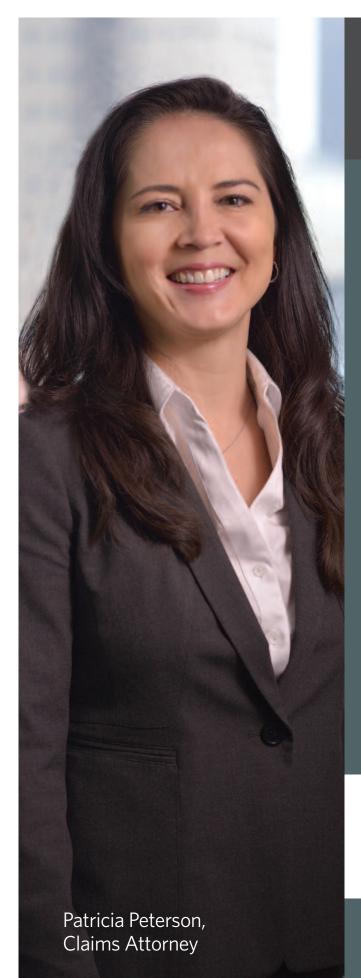
Time	Topic/Hours	Sponsor/Track	Room
11:15 a.m. – 11:45 a.m.	Impact of Brexit on IP .5 hour	Intellectual Property Law Section	Metropolitan Ballroom
11:15 a.m. – 11:45 a.m.	Legislative Update .5 hour	LGBT Law Section	Manchester Room
11:30 a.m. – 12:00 p.m.	The Concept of Privacy in a Digital Age .5 hour	Appellate Section and Individual Rights and Responsibilities Section	De La Salle Room
11:30 a.m. – 12:00 p.m.	Collaborative Law Section Membership Meeting	Collaborative Law Section	Topaz Room
11:30 a.m. – 12:00 p.m.	Confidentiality – Email and Encryption .5 hour (.5 ethics)	Law Practice Management	Coronado A Room
11:30 a.m. – 12:00 p.m.	Women and the Law Section Membership and Council Meeting	Women and the Law Section	Emerald Room
11:30 a.m. – 1:30 p.m.	Oil, Gas, and Energy Resources Law Section Past Chairs' Luncheon (Private Event)	Oil, Gas, and Energy Resources Law Section	Crosley Room
11:45 a.m. – 12:00 p.m.	Tax Section Buffet Luncheon Service (Ticket Required)	Tax Section	Monet Room
11:45 a.m. – 1:15 p.m.	Intellectual Property Law Section Awards Luncheon and Membership Meeting (Ticket Required)	Intellectual Property Law Section	Miro Room
12:00 p.m. – 1:00 p.m.	Tax Section Lunch Session: Texas Tax Legends Interview <i>1 hour</i> (Ticket Required)	Tax Section	Monet Room
12:00 p.m. – 1:30 p.m.	General Session Luncheon .75 hour	General Session Luncheon – Sponsored by the Family Law Section	Chantilly Ballroom
12:30 p.m. – 1:00 p.m.	Consumer and Commercial Law Section Council Meeting (Private Event)	Consumer and Commercial Law Section	De La Salle Room
1:00 p.m. – 1:30 p.m.	Consumer and Commercial Law Section Membership Meeting	Consumer and Commercial Law Section	De La Salle Room
1:00 p.m. – 1:45 p.m.	Legislative and Campaign Law Section Council Meeting (Private Event)	Legislative and Campaign Law Section	Emerald Room
1:00 p.m. – 2:00 p.m.	Law, Water and Water Cannons – Anatomy of the Dakota Access Pipeline Protest <i>1 hour</i>	Native American Law Section	Ming Room
1:00 p.m. – 2:00 p.m.	Estate Planning Under the New Administration and 2017 <i>1 hour</i>	Tax Section	Monet Room
1:30 p.m. – 2:00 p.m.	Copyright Update .5 hour	Intellectual Property Law Section	Metropolitan Ballroom
1:30 p.m. – 2:00 p.m.	Life After Law .5 hour (.5 ethics)	Law Practice Management	Coronado A Room
1:30 p.m. – 2:00 p.m.	Litigation Update .5 hour	Legislative Update – Sponsored by the Litigation Section	Cortez Room
1:30 p.m. – 2:30 p.m.	60 Apps in 60 Minutes: Tips, Tricks, and Technology to Improve Your Practice <i>1 hour</i>	Adaptable Lawyer Track	Coronado BCD Room
1:30 p.m. – 2:30 p.m.	U.S. Department of Justice's Servicemembers and Veterans Initiative <i>1 hour</i>	Military and Veterans Law Section	Milan Room
1:30 p.m. – 3:00 p.m.	Law Student Division Membership Meeting	Law Student Division	Topaz Room
1:30 p.m. – 3:30 p.m.	Oil, Gas, and Energy Resources Law Section Membership Meeting	Oil, Gas, and Energy Resources Law Section	Westcott Room
1:45 p.m. – 2:15 p.m.	LGBT Asylum and Immigration Issues: New Opportunities and Challenges for the Immigration Bar <i>.5 hour</i>	LGBT Law Section	Manchester Room

Time	Topic/Hours	Sponsor/Track	Room
1:45 p.m. – 2:30 p.m.	Legislative Update 1 hour	Criminal Justice Section	Morocco Room
1. <del>1</del> 5 p.m. – 2.30 p.m.	Legislative Opdate 1 nour	Criminal Justice Section	MOTOCCO NOOTI
1:45 p.m. – 2:45 p.m.	Legislative Update in the Legislative and Political Arenas <i>1 hour</i>	Legislative and Campaign Law Section	Emerald Room
2:00 p.m. – 2:30 p.m.	DTPA and Arbitration Law Update .5 hour	Consumer and Commercial Law Section	De La Salle Room
2:00 p.m. – 2:30 p.m.	Insurance Update .5 hour	Legislative Update – Sponsored by the Insurance Law Section	Cortez Room
2:00 p.m. – 2:45 p.m.	Round Table Discussion – Patent Examiners .75 hour (.25 ethics)	Intellectual Property Law Section	Metropolitan Ballroom
2:00 p.m. – 2:45 p.m.	Law Firm Prenup .75 hour	Law Practice Management	Coronado A Room
2:00 p.m. – 3:00 p.m.	Know How and When to Challenge Just Cause 1 hour (1 ethics)	Native American Law Section	Ming Room
2:00 p.m. – 3:00 p.m.	State Tax Update 1 hour	Tax Section	Monet Room
2:15 p.m. – 3:15 p.m.	Protecting the Legal Rights of the LGBT Community in Turbulent Times 1 hour (.25 ethics)	Individual Rights and Responsibilities Section and the LGBT Law Section	Manchester Room
2:30 p.m. – 3:00 p.m.	Tax Implications of Settlements and Judgments <i>.5 hour</i>	Consumer and Commercial Law Section	De La Salle Room
2:30 p.m. – 3:15 p.m.	Estate Planning and Trust Law Update .75 hour	Legislative Update – Sponsored by the Real Estate, Probate and Trust Law Section	Cortez Room
2:30 p.m. – 3:15 p.m.	Military and Veterans Law Section Membership Meeting	Military and Veterans Law Section	Milan Room
2:30 p.m. – 3:30 p.m.	Cybersecurity: Ethically Safeguarding Your Clients' Data and Your Law License 1 hour (1 ethics)	Adaptable Lawyer Track	Coronado BCD Room
2:30 p.m. – 3:30 p.m.	Naked & Unafraid: Brady and Section 3.09(D) After Two Years 1 hour (1 ethics)	Criminal Justice Section	Morocco Room
2:45 p.m. – 3:15 p.m.	Trade Secret Update .5 hour	Intellectual Property Law Section	Metropolitan Ballroom
2:45 p.m. – 3:15 p.m.	Designing Law Firm Compensation Plans .5 hour	Law Practice Management	Coronado A Room
2:45 p.m. – 3:45 p.m.	Ethics Enforcement Update 1 hour (1 ethics)	Legislative and Campaign Law Section	Emerald Room
3:00 p.m. – 3:30 p.m.	New or Overlooked Online Resources for Consumer Lawyers <i>.5 hour</i>	Consumer and Commercial Law Section	De La Salle Room
3:00 p.m. – 4:00 p.m.	Evaluation of the 'Out of the Ordinary' BODA Powers: Reciprocal Discipline, Revocation of Probation and the Interplay Between Disability Issues and Grievance Processing <i>1 hour (1 ethics)</i>	Native American Law Section	Ming Room
3:00 p.m. – 4:00 p.m.	Small Business M & A Issues/Hot Topics: Correcting Clients' Past Misdeeds – Domestic Voluntary Disclosures and Correcting Worker Classification Issues 1 hour (1 ethics)	Tax Section	Monet Room
3:15 p.m. – 4:00 p.m.	In-House Attorney Panel – What Lawyers Want to Know About In-House Attorneys .75 hour	Intellectual Property Law Section	Metropolitan Ballroom
3:15 p.m. – 4:00 p.m.	Running Your Firm as a Business .75 hour	Law Practice Management	Coronado A Room
3:15 p.m. – 4:00 p.m.	Real Estate Update .75 hour	Legislative Update – Sponsored by the Real Estate, Probate and Trust Law Section	Cortez Room
3:15 p.m. – 4:00 p.m.	Military and Veterans Law Section Council Meeting (Private Event)	Military and Veterans Law Section	Milan Room

Time	Topic/Hours	Sponsor/Track	Room
3:30 p.m. – 4:00 p.m.	Crafting Effective E-Filed Pleadings .5 hour	Consumer and Commercial Law Section	De La Salle Room
3:30 p.m. – 4:30 p.m.	Criminal Justice Section Council Meeting (Private Event)	Criminal Justice Section	Morocco Room
3:45 p.m. – 4:15 p.m.	Legislative and Campaign Law Section Membership Meeting	Legislative and Campaign Law Section	Emerald Room
3:45 p.m. – 4:45 p.m.	Transgender Youth and Our Public Education System – Legislation and Litigation 1 hour (.25 ethics)	LGBT Law Section	Manchester Room
4:00 p.m. – 4:30 p.m.	Fashion and IP .5 hour	Intellectual Property Law Section	Metropolitan Ballroom
4:00 p.m. – 4:30 p.m.	10 Tips for Wellness and Preventing Burnout <i>.5 hour (.5 ethics)</i>	Law Practice Management	Coronado A Room
4:00 p.m. – 4:30 p.m.	Native American Law Section Membership Meeting	Native American Law Section	Ming Room
4:00 p.m. – 4:45 p.m.	Do's and Don'ts of Crafting Engagement Letters <i>.75 hour (.75 ethics)</i>	Consumer and Commercial Law Section	De La Salle Room
4:00 p.m. – 5:00 p.m.	2017 Oil & Gas Tax Update 1 hour	Tax Section	Monet Room
4:45 p.m. – 5:00 p.m.	Scams De Jour .25 hour	Consumer and Commercial Law Section	De La Salle Room
4:45 p.m. – 5:15 p.m.	LGBT Law Section Membership Meeting	LGBT Law Section	Manchester Room
5:30 p.m. – 6:30 p.m.	Friends of Bill W. Meeting	Friends of Bill W.	Verandah Library
5:30 p.m. – 7:30 p.m.	LGBT Law Section Reception	LGBT Law Section	De Soto A Room
5:30 p.m. – 7:30 p.m.	TYLA Annual Meeting and Reception	Texas Young Lawyers Association	Wedgwood Ballroom
6:00 p.m. – 6:30 p.m.	Texas Bar Foundation VIP Reception (Invitation Only)	Texas Bar Foundation	Imperial Ballroom
6:30 p.m. – 7:30 p.m.	Texas Bar Foundation Annual Dinner Reception (Invitation Only)	Texas Bar Foundation	Imperial Ballroom
7:30 p.m. – 10:30 p.m.	Texas Bar Foundation Annual Dinner and Dance (Invitation Only)	Texas Bar Foundation	Imperial Ballroom
10:00 p.m. – 1:00 a.m.	TYLA Joseph M. Pritchard Inn Midnight Mambo	Texas Young Lawyers Association	Peacock Terrace

### **SATURDAY, JUNE 24**

Time	Topic/Hours	Sponsor/Track	Room
8:30 a.m. – 10:00 a.m.	State Bar of Texas Past Presidents' Breakfast (Invitation Only)	State Bar of Texas	Comet Room
8:30 a.m. – 10:00 a.m.	TYLA Past Presidents' Breakfast (Invitation Only)	Texas Young Lawyers Association	Opal Room
10:00 a.m. – 3:00 p.m.	TYLA New Directors Orientation (Invitation Only)	Texas Young Lawyers Association	De Soto Room



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#### **BREAKFAST EVENTS**

#### Registration and Exhibits Open—Chantilly Foyer

7:00 a.m. – 5:00 p.m. Pick up your registration materials and visit our exhibitors.

#### Continental Breakfast— Chantilly Foyer

Sponsored by Texas Lawyers' Insurance Exchange

7:00 a.m. – 9:00 a.m. Included in registration! Complimentary continental breakfast for all registrants.

#### **Early Morning Ethics**

Earn early morning ethics. Ethics sessions are concurrent. Please choose one:

7:30 a.m. – 8:30 a.m. Track 1: Your Brain on Ethics: How That Thing Between Your Ears Can Lead You Astray – Topaz Room 1 hour (1 ethics)

> **Moderator:** Jonathan E. Smaby, *Austin* Texas Center for Legal Ethics

#### **Panelists**:

Kevin Dubose, *Houston* Alexander Dubose Jefferson & Townsend LLP

Beverly Godbey, *Dallas* Gardere Wynne Sewell LLP

Prof. Robert Prentice, *Austin* McCombs School of Business, University of Texas

#### Track 2: Advertising Rules & Social Media – Emerald Room 1 hour (1 ethics)

Gene Major, *Austin* Attorney Compliance Division Director, State Bar of Texas

Track 3: Tips to Lawyer Resilience: Five Evidence– Based Strategies – Senators Lecture Hall 1 hour (1 ethics)

#### **Moderator:** Chris Ritter, JD, *Austin* Texas Lawyers' Assistance Program

Kate Casey, MA, LPC, JD, Southlake Autumn Ridge Counseling and Wellness

Diana Reinhart, MA, LMFT-Associate, JD, *Austin* Austin Psychotherapy Associates

#### Prayer Breakfast— Peacock Terrace

7:30 a.m. – 9:00 a.m. Christian Legal Society Prayer Breakfast \$55 per person – Tickets may be purchased at the State Bar Registration Desk

This event is not affiliated with the State Bar of Texas.

#### Texas Lawyers Auxiliary— Ming Room

9:00 a.m. – 12:00 p.m. Board Meetings and Installation (Private Event)

#### Adaptable Lawyer Track— Cortez Room

In cooperation with the Computer and Technology Section

8:45 a.m. – 9:00 a.m. Welcome and Opening Remarks

> Mike Maslanka, *Dallas* UNT | Dallas College of Law

Mark I. Unger, San Antonio The Unger Law Firm PC

9:00 a.m. – 10:00 a.m. Keynote Address: The Addicted Lawyer – Stories and Solutions 1 hour

> Brian Cuban, *Dallas* Attorney, Author, Speaker, Recovery Advocate

10:00 a.m. – 10:45 a.m. Playing Small Ball After the Big Leagues: Making the Transition From Big Law to Solo .75 hour Camisha Simmons, *Dallas* Simmons Legal PLLC

Samantha Martinez, *Houston* Martinez Firm, PLLC

10:45 a.m. – 11:45 a.m. **The Virtual Office** 1 hour

> Rocky Dhir, *Dallas* Atlas Legal Research, L.P.

Julie Innmon, *Dallas* FisherBroyles

Wei Wei Jeang, *Parker* Grable Martin Fulton PLLC

Nicole LeBoeuf, *Dallas* LeBoeuf Law, PLLC

11:45 a.m. – 12:00 p.m. Computer and Technology Section Membership Meeting

1:30 p.m. – 2:45 p.m. Adaptable Lawyer Talks: The Relativity of Miracles; Real-World Cybersecurity Tips You Can Use Now to Protect Your Clients, Your Firm, and Your Law License; How Literature Saved My (Legal) Life; and From Insurance Defense to Plaintiffs Law – Lessons From the Journey 1.25 hours

> Melissa Shultz, *Dallas* UNT | Dallas College of Law

Shawn Tuma, *Frisco* Scheef & Stone, L.L.P.

Mike Maslanka, *Dallas* UNT | Dallas College of Law

J. Chad Parker, *Tyler* J. Chad Parker, PLLC

2:45 p.m. – 3:15 p.m. **The Ethics of Internet Advertising and Solicitation** .5 hour (.5 ethics)

> Christine M. Tamer, *Dallas* UNT | Dallas College of Law

3:45 p.m. – 4:45 p.m. **60 Apps in 60 Minutes** 1 hour

> Shannon Warren, *Houston* Law Office of Shannon Warren, PLLC

### 22

Michael Peck, *Flatonia* Attorney and Mediator

Sammy Ford, *Houston* Ahmad, Zavitsanos, Anaipakos, Alavi & Mensing PC

Tony Ray, *Tyler* Attorney at Law

5:30 p.m. – 7:00 p.m. Tweet and Greet— Westcott Room Co-sponsored by texasbar.com and the State Bar of Texas Computer and Technology Section

The Adaptable Lawyer Track continues Friday morning

#### African-American Lawyers Section—De Soto A Room

8:00 a.m. – 9:30 a.m. Law and Life: Balancing Your Legal Career with Other Passions 1.5 hours

> Emmanuel U. Obi, *Dallas* Obi Law Firm, PLLC

Travis O. Foster, *Dallas* The Foster Law Firm, PLLC

1:30 p.m. – 3:00 p.m. Ethical Implications of Social Media Commentary 1.5 hours

> Clara Saafir, *Dallas* The Witherspoon Law Group

John Browning, *Rockwall* Passman & Jones

3:00 p.m. – 4:00 p.m. Section Membership Meeting

7:00 p.m. – 9:00 p.m. **Reception** - Offsite – The Island Spot

#### Antitrust and Business Litigation Section—Sapphire Room

9:00 a.m. - 9:30 a.m. Section Membership Meeting and Elections

9:30 a.m. – 11:00 a.m. Antitrust Enforcement and Compliance in the Trump Era 1.5 hours Bar Leaders Recognition Luncheon Featuring Chief Judge Carl E. Stewart U.S. Court of Appeals for the Fifth Circuit



12:00 p.m. – 1:30 p.m. Included in Registration! .75 hour Chantilly Ballroom

Guest tickets may be purchased for \$65 at the State Bar Registration Desk

Sponsored by the Litigation Section

J. Bruce McDonald, *Houston* Jones Day

M. Sean Royall, *Dallas* Gibson, Dunn & Crutcher LLP

#### Asian Pacific Interest Section— Manchester Room

1:30 p.m. – 2:30 p.m. Can Twitter Fingers Get You Fired? 1 hour

> **Moderator:** Punam Kaji, *Houston* Haynes and Boone, LLP

Andrew L. Harris, *Austin* Office of Attorney General

Janet Ismail, *Dallas* Haynes and Boone, LLP

Janet Landry Smith, *Dallas* Carter Scholer Arnett Mockler

2:30 p.m. – 3:00 p.m. Section Membership Meeting

5:30 p.m. – 7:00 p.m. **Reception**—Offsite *Co-sponsored by the Dallas Asian American Bar Association* 

#### Aviation Law Section— De Soto B Room

8:30 a.m. – 8:45 a.m. Section Council Meeting (Private Event)

8:45 a.m. – 9:15 a.m. Section Membership Meeting 10:00 a.m. – 11:30 a.m.

Panel Discussion on Airport Security Using a Real-World Threat Scenario 1.5 hours

**Moderator:** Christa Hinckley, *Dallas* Hinckley Law

**Panelists:** Larry Wansley, *Dallas* Dallas Cowboys, formerly American Airlines

John Chaussee, *Dallas* Southwest Airlines

Michael Dufault, *Teterboro, NJ* Jet Aviation Americas

11:30 a.m. - 12:00 p.m. Airline and Airport Liability for Security Breaches .5 hour

> Ladd Sanger, *Dallas* Slack & Davis, LLP

Katherine Staton, *Dallas* Jackson Walker L.L.P.

#### Business Law and Corporate Counsel Sections— Coronado A Room

8:20 a.m. – 8:30 a.m. Welcoming Remarks

> Sylvia A. Cardona, *San Antonio* Langley & Banack, Inc.

Steve Bolden, *Dallas* Mahomes Bolden PC

8:30 a.m. — 9:15 a.m. New Issues/Hot Topics in Employment Law .75 hour

> Katrina Grider, *Cypress* Katrina Grider & Associates

9:15 a.m. – 9:45 a.m. Drafting Arbitration Clauses .5 hour

> David E. Harrell, Jr., *Houston* Locke Lord LLP

9:45 a.m. – 10:30 a.m. **Protecting Privilege for In- House and Outside Counsel** .75 hour (.25 ethics)

> Kim J. Askew, Dallas K&L Gates LLP

Clay B. Scheitzach, *Dallas* Xerox Business Services, LLC

10:30 a.m. - 11:00 a.m. Impact of the 2016 Election and New Administration Surprises .5 hour

> L. Poe Leggette, *Denver, CO* Baker Hostetler, LLP

11:00 a.m. – 11:45 a.m. Contracting in Cyberspace: Browsewraps .75 hour

> Jared Levinthal, *Houston* Levinthal Wilkins PLLC

11:45 a.m. – 12:00 p.m. Corporate Counsel Pro Bono Award Presentation and the Texas Access to Justice Update .25 hour (.25 ethics)

> Hon. Eva Guzman, *Austin* Justice, Supreme Court of Texas

12:00 p.m. – 1:30 p.m. Business Law Section Council Luncheon—Peacock Terrace (Private Event)

1:30 p.m. – 2:15 p.m. What Obligations Do Employers Have to LGBT Employees? .75 hour (.25 ethics)

> Justin Barbour, *San Antonio* Schmoyer Reinhard LLP

Shannon Schmoyer, San Antonio Schmoyer Reinhard LLP

2:15 p.m. – 3:00 p.m. Couples Counseling for the In-House and Outside Counsel .75 hour (.25 ethics)

> Aaron G. Carlson, *Houston* Noble Energy, Inc.

Harry Herzog, Katy Herzog & Carp

3:15 p.m. – 3:45 p.m. Ethics: Be the Person Your Dog Thinks You Are .5 hour (.5 ethics)

> Mark T. Murray, Houston Stevenson & Murray

3:45 p.m. – 4:30 p.m. Issues in Contract Drafting .75 hour

> Minh-Hien Nguyen, Austin NTT DATA Services, LLC

4:30 p.m. – 5:00 p.m. Hot New Issues in Social Media .5 hour

> Zachariah Wolfe, *Austin* Fleckman & McGlynn

5:00 p.m. – 5:30 p.m. Business Law Section and Corporate Counsel Section Membership Meetings

#### Construction Law Section— Manchester Room

3:00 p.m. – 3:50 p.m. Section Council Meeting— Peridot Room (Private Event)

4:00 p.m. – 4:45 p.m. Legislative Update .75 hour

William "Ben" Westcott, *Houston* Andrews Myers, P.C.

4:45 p.m. – 5:00 p.m. Section Membership Meeting

5:00 p.m. – 7:00 p.m. Reception—De Soto A Room

#### Diversity Forum— Coronado BCD Room

Sponsored by the African-American Lawyers, Asian Pacific Interest, Hispanic Issues, LGBT Law, Native American Law, and Women and the Law Sections

9:00 a.m. - 10:30 a.m. **The Law of Affirmative Action at a Half Century** *1.5 hours* 

> Moderator: John V. Treviño, Jr., Southlake

Marisa Bono, San Antonio MALDEF

Professor Sanford Levinson, Austin University of Texas at Law School

Rudolph "Rudy" Metayer, *Austin* Chamberlain McHaney

10:30 a.m. – 11:45 a.m. Intersectionality: The New Legal Imperative 1.25 hours

> **Moderator:** Gary Schumann, *Austin* Savrick Schumann Johnson McGarr Kaminski & Shirley, LLP

Hon. Gina Benavides, *Corpus Christi* Justice, 13<sup>th</sup> Court of Appeals

Eduardo Juarez, *San Antonio* Equal Employment Opportunity Commission

Reynaldo "Rey" Valencia, *Dallas* UNT | Dallas College of Law

#### Entertainment and Sports Law Section—Senators Lecture Hall

12:30 p.m. – 1:00 p.m. Section Membership Meeting

1:15 p.m. – 2:15 p.m. Lawyers in History: A Death in the Islands: The Unwritten Law and the Last Trial of Clarence Darrow 1 hour (1 ethics)

> Mike Farris, Dallas Retired Attorney/Author of nonfiction A Death in the Islands and novel Rules of Privilege and others

2:15 p.m. – 3:15 p.m. Lawyers in Pop Culture: The Ethics of 'Better Call Saul' 1 hour (1 ethics)

> Nicole Hyland, *New York, NY* Frankfurt Kurnit Klein & Selz, PC

3:15 p.m. – 4:15 p.m. Lawyers in Literature: The Law and Lawyers in Print 1 hour (1 ethics)

> **Moderator:** Mike Farris, *Dallas* Retired Attorney/Author of nonfiction *A Death in the Islands* and novel *Rules of Privilege* and others

> Jay Brandon, *San Antonio* Bexar County District Attorney's Office; Novelist/Author of Edgar Award-nominated *Fade the Heat* and others

Mark Gimenez, Fort Worth Novelist/Author of The Color of Law and others

Kathleen Kent, Dallas Author of The Heretic's Daughter and The Dime

#### Environmental and Natural Resources Law Section— Emerald Room

10:00 a.m. – 11:00 a.m. Water Law & the Water/Energy Nexus 1 hour

> Deborah C. Trejo, *Austin* Kemp Smith

John Padalino, *Austin* Kemp Smith

#### Family Law Section— Coronado BCD Room

1:25 p.m. – 1:30 p.m. Welcoming Remarks

> Lon M. Loveless, *Dallas* Orsinger, Nelson, Downing & Anderson, LLP

1:30 p.m. – 2:00 p.m. How HIPAA Impacts Family Law Litigation .5 hour (.5 ethics)

> Katie L. Lewis, *Dallas* Katie L. Lewis, PC Family Law

2:00 p.m. – 2:30 p.m. Do's and Don'ts When CPS is Involved .5 hour

> Aaryn Landers Lamb, *Denton* CPS Prosecutor, Denton County District Attorney's Office

2:30 p.m. – 3:00 p.m. Settlement Agreements: The Ins and Outs Post In re Lee .5 hour (.25 ethics)

> Hon. Marilea W. Lewis, *Dallas* Orsinger, Nelson, Downing & Anderson, LLP

T. Hunter Lewis, *Dallas* Orsinger, Nelson, Downing & Anderson, LLP

3:15 p.m. – 3:45 p.m. Grandparents and Third Party Standing .5 hour

Aimee Pingenot Key, *Dallas* Goranson Bain, PLLC

3:45 p.m. - 4:15 p.m. Creative Possession Schedules .5 hour

> Chris Meuse, *Plano* KoonsFuller, PC

4:15 p.m. – 5:00 p.m. Competitive Advantage: Using Corporate & IP Counsels to Creatively Navigate Corporate & IP Pitfalls in a Family Law Setting .75 hour

> Bradford Adatto, *Dallas* ByrdAdatto

Elisaveta Dolghih, *Dallas* Godwin Bowman & Martinez

#### General Practice, Solo, and Small Firm Section— Monet Room

8:00 a.m. - 8:10 a.m. Section Council Meeting (Private Event)

8:10 a.m. – 8:20 a.m. Section Membership Meeting

8:30 a.m. – 9:00 a.m. Medicaid: What Every Practitioner Needs to Know .5 hour Carol Bertsch, *San Antonio* Law Offices of Carol Bertsch

9:00 a.m. – 9:45 a.m. Estate and Trust Update .75 hour

> Walter Wm. Hofheinz, *Dallas* Law Office of Walter Wm. Hofheinz

Tessa Hofheinz Heinen, *Dallas* Law Office of Tessa Hofheinz Heinen

9:45 a.m. – 10:15 a.m. **ADD and Subtract: Dealing with Client Attention in the Age of Social Media** .5 hour

> Charles Awalt, *Plano* Charles H. Awalt Law Office

10:30 a.m. – 11:15 a.m. The Basics: Understanding How Immigrants Obtain Green Cards .75 hour

> Vinesh Patel, *Dallas* The Vinesh Patel Law Firm, PLLC

Francisco Alvillar, San Antonio Alvillar Law, PC

11:15 a.m. – 11:45 a.m. Key Environmental Laws During the Life Cycle of Real Property Ownership .5 hour (.25 ethics)

> Erich Birch, *Austin* Birch, Becker & Moorman, LLP

#### Hispanic Issues Section— Emerald Room

1:30 p.m. – 2:30 p.m. Immigration Law Update 1 hour

> Jaime Treviño, *Dallas* Program Manager, Catholic Charities of Dallas

Mary Elizabeth Cedillo-Pereira, Dallas Senior Immigration Counsel, Mexican-American Legislative Counsel John Amaya, Washington, D.C. Obama Administration Homeland Security Senior Advisor/Attorney at Law

2:30 p.m. – 3:30 p.m. Voting Rights Update 1 hour

> Mimi Marziani, *Austin* Texas Civil Rights Project

Nina Perales, *San Antonio* MALDEF

Tomas Lopez, *New York, NY* Brennan Center for Justice

3:30 p.m. - 4:30 p.m. The Past, Present and Future of Minority Participation 1 hour

> Gloria Leal, *Austin* Gloria Leal and Associates

Jose "Joe" Escobedo, Jr., *McAllen* Escobedo & Cardenas, LLP

Ret. Hon. J. Manuel Bañales, Corpus Christi Senior Judge/Mediator/ Arbitrator/Attorney

Angelica Maria Hernandez, Houston Linebarger Goggan Blair & Sampson

4:30 p.m. – 5:00 p.m. Section Membership Meeting

5:30 p.m. – 7:00 p.m. Reception—De Soto B Room

#### Immigration and Nationality Law Section—De La Salle Room

9:00 a.m. – 10:00 a.m. Cross Roads: Where Criminal and Immigration Law Intersect 1 hour

> Raed Gonzalez, *Houston* Gonzalez Olivieri LLC

Juan Carlos Rodriguez, San Antonio De Mott McChesney Curtright and Armendariz, LLP

Amanda Waterhouse, *Houston* Reina Bates

10:00 a.m. – 11:00 a.m. The Texas Lawyer's Creed: Maintaining Professionalism in a Dynamic Immigration Landscape 1 hour Juan Carlos Rodriguez, San Antonio De Mott McChesney Curtright and Armendariz, LLP

11:00 a.m. – 12:00 p.m. U.S. Immigration Options for Foreign Professionals, Entrepreneurs & Startups 1 hour

> Jason Finkelman, *Austin* Finkelman Law

12:00 p.m. – 1:00 p.m. Section Council and Membership Meeting

#### Intellectual Property Law Section—Coronado D Room

5:30 p.m. – 7:00 p.m. **Reception** 

#### International Law Section— Morocco Room

2:00 p.m. – 3:00 p.m. Lost in Translation – The Need to Understand International Human Rights Issues for Texas Companies Operating Globally 1 hour (1 ethics)

Thomas H. "Tom" Wilson, *Houston* Vinson & Elkins, LLP

Dana G. Nahlen, *Dallas* Fidelity National Information Services Inc. (FIS)

3:00 p.m. – 4:00 p.m. Section Membership Meeting

4:00 p.m. – 6:00 p.m. Section Council Meeting (Private Event)

6:00 p.m. – 8:00 p.m. Section Council Dinner—Offsite (Private Event)

#### Judicial Section— Travertine Room

3:00 p.m. – 5:00 p.m. Section Board Meeting (Private Event)

#### Justice of the Peace Courts Section—De La Salle Room

1:30 p.m. – 3:30 p.m. Justice Court: Legislative and Case Law Updates 2 hours (.5 ethics)

> Randall L. Sarosdy, *Austin* General Counsel, Texas Justice Court Training Center

3:30 p.m. – 4:00 p.m. Section Membership Meeting

5:30 p.m. – 7:00 p.m. Reception—Ming Room

#### Labor and Employment Law Section—Sapphire Room

- 11:30 a.m. 12:30 p.m. Section Council Meeting & Lunch—Peridot Room (Private Event)
- 1:30 p.m. 1:45 p.m. Section Membership Meeting
- 1:45 p.m. 2:30 p.m. Labor and Employment as a Practice Specialty: The Good, the Bad, and the Future .75 hour (.25 ethics)

John Jansonius, *Dallas* Jackson Walker L.L.P.

2:30 p.m. – 3:00 p.m. Secrets Revealed: An Employment Lawyer Discusses Case Selection and Why He's Suing Your Client .5 hour (.25 ethics)

> Robert W. Schmidt, *Austin* Crews Law Firm

3:00 p.m. – 3:45 p.m. Securing the Judge's Attention in Employment Cases: Pointers from the Bench .75 hour (.25 ethics)

> Hon. Kenneth Molberg, *Dallas* District and Administrative Judge, Dallas County

#### Law Focused Education Inc./ Law Focused Education Committee—Peridot Room

9:30 a.m. – 11:00 a.m. Board Meeting and Committee Meeting

LeadershipSBOT — Peacock Terrace

4:00 p.m. – 5:00 p.m. Awards Ceremony

#### LGBT Law Section—Verandah Park View and Verandah Shelbourne Rooms

5:30 p.m. – 7:30 p.m. **Reception** 

#### Litigation Section—Topaz Room

10:30 a.m. — 10:45 a.m. Introduction and Welcoming Remarks

> Jennifer Haltom Doan, *Texarkana* Haltom & Doan

James Wes Christian, *Houston* Christian Smith & Jewell, LLP

10:45 a.m. – 11:45 a.m. **Texas Legal Legends** 1 hour Co-Sponsored by TYLA

> **Moderator** John W. Ellis, *Austin* Scott, Douglass & McConnico LLP

Lauren Fincher, *Austin* Locke Lord

Hon. W. R. "Royal" Furgeson, Jr. Dean, University of North Texas Dallas College of Law Former U.S. District Court Judge

Hon. Ruby Sondock, *Houston* Former Justice, Supreme Court of Texas

H. Ron White, *Dallas* White Wiggins LLP

11:45 a.m. – 12:00 p.m.

Gene Cavin Award Presentation for Excellence in CLE: Hon. Xavier Rodriguez, US District Court, Western District of Texas 12:00 p.m. – 1:30 p.m. **Bar Leaders Recognition Luncheon** .75 hour — **Chantilly Ballroom** (Sponsored by the Litigation Section)

1:30 p.m. – 2:15 p.m. Preparing 90 Days Before Trial .75 hour

> Rod Phelan, *Dallas* Baker Botts, LLP

2:15 p.m. – 3:00 p.m. **The Trial Plan: A Systematic Approach to Case Preparation** .75 hour

> Mike Gruber, *Dallas* Gruber Elrod Johansen Hail Shank

3:15 p.m. – 4:00 p.m. Aligning Themes with Proof .75 hour

> Kathy Bogas, *Bingham Farms, MI* Bogas & Koncius, PC

4:00 p.m. – 4:45 p.m. Direct and Cross Examination of the Problem Witness .75 hour

> Rusty Hardin, *Houston* Rusty Hardin & Associates, LLP

4:45 p.m. – 5:00 p.m. Section Membership Meeting

#### Poverty Law Section— Morocco Room

10:00 a.m. - 11:30 a.m. Resources for Attorneys Working with Low Income Clients 1.5 hours (.5 ethics)

> Linley Boone-Almaguer, *Edinburg* Texas Rio Grande Legal Aid

Roland K. Johnson, *Fort Worth* Harris, Finley, & Bogle, P.C. Maria Luisa Mercado, *Galveston* Lone Star Legal Aid

Katherine Saldana, *Dallas* Dallas Volunteer Attorney Program-Legal Aid of NorthWest Texas

Melissa Thrailkill, *Dallas* Attorney at Law

#### Task Force on the Texas Bar Examination— Monte Carlo Room

9:00 a.m. – 11:00 a.m. **Open Mic Comments** 

#### **Tax Section**

1:00 p.m. – 4:00 p.m. Section Council Meeting— Ming Room (Private Event)

5:00 p.m. – 6:00 p.m. Reception—Milan Room

#### Presidents' Party Featuring Emerald City Band Imperial Ballroom

7:00 p.m. – 8:00 p.m. Reception 8:00 p.m. – 11:30 p.m. Dinner and Dance Tickets may be purchased for \$125 at the State Bar Registration Desk Cocktail Attire

Please join us in honoring 2016-2017 State Bar President **Frank Stevenson**, incoming President **G. Thomas Vick, Jr.**, and all past presidents for their dedicated service to the State Bar.

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#### **THURSDAY RECEPTIONS**

5:00 p.m. – 6:00 p.m. Tax Section—Milan Room

5:00 p.m. – 6:30 p.m. Access to Justice — De La Salle Room Honoring Champions of Justice Society Members

5:00 p.m. – 7:00 p.m. Construction Law Section— De Soto A Room

5:30 p.m. – 7:00 p.m. Asian Pacific Interest Section — Offsite Co-sponsored by the Dallas Asian American Bar Association

Baylor Law School— Metropolitan Ballroom

Hispanic Issues Section— De Soto B Room

Intellectual Property Law Section— Coronado D Room

Justice of the Peace Courts Section — Ming Room

South Texas College of Law Houston— Coronado B Room

Southern Methodist University Dedman School of Law—Peacock Terrace

St. Mary's University School of Law— Miro Room

Texas A&M University School of Law— Wedgwood Ballroom

Texas Southern University Thurgood Marshall School of Law—Topaz Room

Texas Tech University School of Law— Sapphire Room

Tweet and Greet—Westcott Room Sponsored by texasbar.com and the Computer and Technology Section

University of Houston Law Center— Coronado C Room

University of Texas School of Law— Monet Room

5:30 p.m. – 7:30 p.m. LGBT Law Section — Verandah Park View and Verandah Shelbourne Rooms

7:00 p.m. – 9:00 p.m. African-American Lawyers Section— Offsite – The Island Spot

#### Adaptable Lawyer Track— Coronado BCD Room

In cooperation with the Computer and Technology Section (Programming continued from Thursday)

9:00 a.m. – 9:30 a.m.

It's Never Too Late: Successfully Completing Your Transition to a Paperless Practice .5 hour

Craig Haston, *Houston* The Haston Law Firm, P.C.

9:30 a.m. – 10:15 a.m. Technology to Modernize Your Practice Without Breaking the Bank .75 hour

> Michelle Spencer, *Austin* Legal Learning Development Network

10:15 a.m. – 11:00 a.m. They Said WHAT About Me? The Ethics of Responding to Negative Online Reviews and Social Media .75 hour (.75 ethics)

> John Browning, *Rockwall* Passman & Jones

#### 11:00 a.m. – 12:00 p.m. Ten Things That Trouble Judges About E-Discovery 1 hour

Craig Ball, Austin Craig D. Ball, P.C.

Hon. Xavier Rodriguez, *San Antonio* Judge, U.S. District Court

1:30 p.m. – 2:30 p.m. 60 Apps in 60 Minutes: Tips, Tricks, and Technology to Improve Your Practice 1 hour

> Michael Curran, Austin Michael Curran, PC

Joseph Jacobson, *Dallas* Law Offices of Joseph Jacobson

Sanjeev Kumar, *Lakewa*y The Kumar Law Firm PLLC

Kristen Knauf, *Bedford* Infogroup



Courtesy of Jay Brousseau

2:30 p.m. – 3:30 p.m. Cybersecurity: Ethically Safeguarding Your Clients' Data and Your Law License 1 hour (1 ethics)

> Al Harrison, *Houston* Harrison Law Office PC

Ron Chichester, *Tomball* Ronald Chichester, P.C.

#### Appellate Section — De La Salle Room

Co-sponsored by the Individual Rights and Responsibilities Section

9:00 a.m. – 9:45 a.m. Texas Supreme Court and Fifth Circuit Update .75 hour

> **Moderator:** Jeff Levinger, *Dallas* Levinger PC

Hon. Jeff Boyd, *Austin* Justice, Supreme Court of Texas

Kirsten M. Castañeda, *Dallas* Alexander Dubose Jefferson & Townsend

Scott Rothenberg, *Houston* Law Offices of Scott Rothenberg

Bench Bar Breakfast Featuring Professor Bryan A. Garner

> 7:30 a.m. – 8:45 a.m. Included in Registration! .75 hour

### Chantilly Ballroom

Guest tickets may be purchased for \$55 at the State Bar Registration Desk

Sponsored by the Judicial Section

9:45 a.m. –10:15 a.m. **Private Prisons** .5 hour

> Eliot D. Shavin, *Dallas* Adjunct Clinical Professor of Law, SMU Dedman School of Law

Matthew J. Kolodoski, *Dallas* Law Clerk, U.S. District Court, Northern District of Texas

10:15 a.m. – 11:00 a.m. Marbury v. Madison – Oral Argument Demonstration .75 hour

> Chad Baruch, *Dallas* Johnston Tobey Baruch

David Coale, *Dallas* Lynn Pinker Cox & Hurst, LLP

11:00 a.m. - 11:30 a.m. U.S. Supreme Court: Recent Cases and the Scalia Impact .5 hour

> Jeffrey L. Oldham, *Houston* Bracewell LLP

11:30 a.m. – 12:00 p.m. The Concept of Privacy in a Digital Age .5 hour

John V. Treviño, Jr., Southlake

#### Collaborative Law Section— Topaz Room

8:30 a.m. – 9:00 a.m. Section Council Meeting (Private Event)

9:00 a.m. – 11:00 a.m. Sitting With, or Running From, Conflict 2 hours (2 ethics)

> Linda Solomon, *Dallas* Linda Solomon, LPC, LCDC, LMFT

11:30 a.m. – 12:00 p.m. Section Membership Meeting

#### Consumer and Commercial Law Section—De La Salle Room

12:30 p.m. – 1:00 p.m. Section Council Meeting (Private Event)

1:00 p.m. – 1:30 p.m. Section Membership Meeting

2:00 p.m. – 2:30 p.m. DTPA and Arbitration Law Update .5 hour

> Prof. Richard Alderman, *Houston* University of Houston Law Center

2:30 p.m. – 3:00 p.m. Tax Implications of Settlements and Judgments .5 hour

Mandi L. Matlock, *Austin* Mondrik and Associates

3:00 p.m. – 3:30 p.m. New or Overlooked Online Resources for Consumer Lawyers .5 hour

> Prof. Mark E. Steiner, *Houston* South Texas College of Law Houston

3:30 p.m. – 4:00 p.m. Crafting Effective E-Filed Pleadings .5 hour

> Chad Baruch, *Dallas* Johnston Tobey Baruch, P.C.

4:00 p.m. – 4:45 p.m. **Do's and Don'ts of Crafting Engagement Letters** .75 hour (.75 ethics)

> Coyt Johnston, Jr., *Dallas* Johnston Tobey Baruch, P.C.

4:45 p.m. – 5:00 p.m. Scams De Jour .25 hour

> Esther Chavez, *Austin* Office of the Attorney General

#### Criminal Justice Section— Morocco Room

1:45 p.m. – 2:30 p.m. Legislative Update .75 hour

> Jack Strickland, *Fort Worth* Law Office of Jack Strickland

2:30 p.m. – 3:30 p.m. Naked & Unafraid: Brady and Section 3.09(D) After Two Years 1 hour (1 ethics)

> **Moderator:** Hon. Rob Canas, *Dallas* County Criminal Court #10

Kenda Culpepper, *Rockwall* Rockwall County Criminal District Attorney

Christy Jack, *Fort Worth* (Defense) Varghese Summersett

Hon. Sid Harle, *San Antonio* (Judge) Judge, 266<sup>th</sup> District Court

3:30 p.m. – 4:30 p.m. Section Council Meeting (Private Event)

#### Health Law Section— Ming Room

9:30 a.m. – 10:30 a.m. Healthcare Legislative Update 1 hour

> Kelly Walla, JD, LLM, Austin Texas Medical Association

Michelle Apodaca, JD, *Austin* Haynes and Boone, LLP

#### Individual Rights and Responsibilities Section— De La Salle Room Co-sponsored by the Appellate Section

8:30 a.m. – 8:45 a.m. Individual Rights and Responsibilities Section Membership Meeting

9:00 a.m. – 9:45 a.m. Texas Supreme Court and Fifth Circuit Update .75 hour

> **Moderator:** Jeff Levinger, *Dallas* Levinger PC

Hon. Jeff Boyd, *Austin* Justice, Supreme Court of Texas

Kirsten M. Castañeda, *Dallas* Alexander Dubose Jefferson & Townsend

Scott Rothenberg, *Houston* Law Offices of Scott Rothenberg

9:45 a.m. – 10:15 a.m. **Private Prisons** *.5 hour* 

> Eliot D. Shavin, *Dallas* Adjunct Clinical Professor of Law, SMU Dedman School of Law

Matthew J. Kolodoski, *Dallas* Law Clerk, U.S. District Court, Northern District of Texas

10:15 a.m. – 11:00 a.m. Marbury v. Madison – Oral Argument Demonstration .75 hour

> Chad Baruch, *Dallas* Johnston Tobey Baruch

David Coale, *Dallas* Lynn Pinker Cox & Hurst, LLP

11:00 a.m. – 11:30 a.m. U.S. Supreme Court: Recent Cases and the Scalia Impact .5 hour

> Jeffrey L. Oldham, *Houston* Bracewell LLP

11:30 a.m. – 12:00 p.m. The Concept of Privacy in a Digital Age .5 hour

Intellectual Property Law Section—Metropolitan Ballroom

7:30 a.m. – 8:30 a.m. Section Council Breakfast----Madrid Room (Private Event)

> **Course Director:** Herbert J. Hammond, *Dallas* Thompson & Knight LLP

8:45 a.m. – 9:30 a.m. Patent Law Update .75 hour (.25 ethics)

> Derrick A. Pizarro, *San Antonio* The Pizarro Firm

9:30 a.m. – 10:00 a.m. **Post-Issue Patent Tactics** .5 hour

> Theodore Foster, *Richardson* Haynes and Boone, LLP

10:00 a.m. – 10:30 a.m. Data Breach Risks for Law Firms .5 hour (.5 ethics)

> Pierre Grosdidier, *Houston* Haynes and Boone, LLP

Elizabeth Rogers, Austin Greenberg Traurig

10:30 a.m. – 11:15 a.m. **Trademark Update** .75 hour

> Scott Yackey, *Dallas* Dykema Cox Smith

11:15 a.m. – 11:45 a.m. Impact of Brexit on IP .5 hour

> Heiko E. Burow, *Dallas* Baker & McKenzie

11:45 a.m. – 1:15 p.m. Section Awards Luncheon and Membership Meeting— Miro Room (Ticket Required)

> **Luncheon Moderator:** Hope Shimabuku, *Dallas* United States Patent & Trademark Office

Afternoon Moderator: Leisa Peschel, *Houston* Jackson Walker L.L.P. 1:30 p.m. – 2:00 p.m. Copyright Update .5 hour

> Kevin Meek, Austin Baker Botts LLP

2:00 p.m. – 2:45 p.m. **Round Table Discussion – Patent Examiners** .75 hour (.25 ethics)

> **Moderator:** Megan Hoyt, *Dallas* Regional Outreach Officer, USPTO Texas Regional Office

Jacob Choi, *Dallas* Regional Assistant Director, USPTO Texas Regional Office

Peter H. Choi, *Dallas* Resource Supervisory Patent Examiner, USPTO Texas Regional Office

Hezron Williams, *Dallas* Resource Supervisory Patent Examiner, USPTO Texas Regional Office

2:45 p.m. – 3:15 p.m. Trade Secret Update .5 hour

> Natalie L. Arbaugh, *Dallas* Winston & Strawn LLP

3:15 p.m. – 4:00 p.m. In-House Attorney Panel – What Lawyers Want to Know About In-House Attorneys .75 hour

> **Moderator:** Craig Stone, *Houston* Phillips 66

Laura Robertson, *Houston* Texas Children's Hospital

Aparna M. Dave, *Houston* Wells Fargo

Neeraj Bali, *Houston* Dresser-Rand

Annora Bell, *Houston* ExxonMobil

4:00 p.m. – 4:30 p.m. Fashion and IP .5 hour

> Kirby B. Drake, *Dallas* Klemchuk LLP

Tiffany Johnson, *Fort Worth* Klemchuk LLP

#### Law Practice Management— Coronado A Room

8:40 a.m. – 8:45 a.m. Welcoming Remarks

> Dirk Jordan, *Austin* Jordan Law Firm

8:45 a.m. – 9:00 a.m. Judicial Perspective on Small and Solo Firms .25 hr

> Chief Judge Carl E. Stewart, Shreveport, LA U.S. Court of Appeals for the Fifth Circuit

9:00 a.m. – 9:45 a.m. Client Relations .75 hour (.5 ethics)

> Claude E. Ducloux, *Austin* Attorney at Law

9:45 a.m. – 10:30 a.m. Increasing Efficiency in Your Office .75 hour (.25 ethics)

> David Coker, *Fort Worth* Coker, PLLC

Al Harrison, *Houston* Harrison Law Office, P.C.

10:30 a.m. – 11:00 a.m. Fee Agreements .5 hour (.5 ethics)

> Wendy Yates, *Brenham* Moorman Tate Haley Upchurch & Yates, LLP

11:00 a.m. – 11:30 a.m. Expanding Your Law Practice .5 hour (.25 ethics)

> Amy Elizabeth Stewart, *Dallas* Amy Stewart PC

11:30 a.m. – 12:00 p.m. Confidentiality – Email and Encryption .5 hour (.5 ethics)

> Hon. Bill Miller, *Texarkana* Judge, 5<sup>th</sup> Judicial District Court

#### General Session Luncheon Featuring Joseph Jaworski

Sponsored by the Family Law Section

12:00 p.m. – 1:30 p.m. *Included in Registration!* .75 hour Guest tickets may be purchased for \$65 at the State Bar Registration Desk—Chantilly Ballroom

#### **Honoring Our State Bar Presidents**

Join us as we thank 2016-2017 President **Frank Stevenson** of Dallas and welcome 2017-2018 President **G. Thomas Vick, Jr.** of Weatherford. We will also honor Texas attorneys who have been practicing law since 1967.



Joseph Jaworski

1:30 p.m. – 2:00 p.m. **Life After Law** .5 hour (.5 ethics)

> Jack W. London, *Austin* Law Offices of Jack W. London & Associates PC

2:00 p.m. – 2:45 p.m. Law Firm Prenup .75 hour

> Penny Robe Phillips, *Plano* Phillips Law Firm

2:45 p.m. – 3:15 p.m. Designing Law Firm Compensation Plans .5 hour

> Debra L. Bruce, *Houston* Lawyer-Coach, LLC

3:15 p.m. – 4:00 p.m. Running Your Firm as a Business .75 hour

> Billie Tarascio, *Mesa, AZ* Modern Law, PLLC

4:00 p.m. – 4:30 p.m. **10 Tips for Wellness and Preventing Burnout** .5 hour (.5 ethics)

> Dirk Jordan, Austin Jordan Law Firm



Frank Stevenson



G. Thomas Vick, Jr.

#### Law Student Division— Topaz Room

1:30 p.m. – 3:00 p.m. Division Membership Meeting

#### LGBT Law Section— Manchester Room

8:45 a.m. – 9:00 a.m. Welcome and Announcements

> Gary Schumann, *Austin* Savrick Schumann Johnson McGarr Kaminski & Shirley, LLP

9:00 a.m. – 9:45 a.m. LGBT Legal Issues in Sports: Now That We Have Gay Marriage – What's Getting Ready to Happen on the Football Field .75 hour Co-sponsored by the Entertainment and Sports Law Section

> Erin Buzuvis, J.D., *Springfield, MA* Director, Center for Gender & Sexuality Studies, Western New England University School of Law

#### 9:45 a.m. – 10:15 a.m.

Post-Obergefell Criminal Law Issues: Practical Problems Facing the Criminal Defense Bar .5 hour (.25 ethics)

Stefanie Collins, *Austin* Stefanie Collins Attorney at Law

#### 10:15 a.m. – 11:15 a.m. Update on Retroactivity and How It Is Playing Out in Texas and Across the Country 1 hour

Susan Sommer, *New York, NY* Director of Constitutional Litigation, Lambda Legal

Shelly L. Skeen, *Dallas* BFS Law Group

11:15 a.m. – 11:45 a.m. Legislative Update .5 hour

> Chuck Smith, *Austin* Executive Director, Equality Texas

1:45 p.m. – 2:15 p.m. LGBT Asylum and Immigration Issues: New Opportunities and Challenges for the Immigration Bar.5 hour

> Angel Gomez, *San Antonio* Law Office of Juan Angel Gomez

#### 2:15 p.m. – 3:15 p.m. Protecting the Legal Rights of the LGBT Community in Turbulent Times 1 hour (.25 ethics) Co-sponsored by the Individual Biblic and Banapashilitian

Rights and Responsibilities Section

Kate Kendell, *San Francisco, CA* Executive Director, National Center for Lesbian Rights

3:45 p.m. – 4:45 p.m. Transgender Youth and Our Public Education System – Legislation and Litigation 1 hour (.25 ethics)

> Claire Bow, *Austin* Attorney at Law, Transgender Rights Advocate/Activist

4:45 p.m. – 5:15 p.m. Section Membership Meeting

5:30 p.m. – 7:30 p.m. Reception—De Soto A Room

#### Legislative and Campaign Law Section—Emerald Room

1:00 p.m. – 1:45 p.m. Section Council Meeting (Private Event)

1:45 p.m. – 2:45 p.m. Legislative Update in the Legislative and Political Arenas 1 hour

> **Moderator:** Donna Garcia Davidson, *Austin* Donna Garcia Davidson Law Firm

Panelists: Elizabeth Ross Hadley, *Austin* Greenberg Traurig, LLP

Ross Fischer, *Austin* The Gober Group

2:45 p.m. – 3:45 p.m. Ethics Enforcement Update 1 hour (1 ethics)

> Ross Fischer, *Austin* The Gober Group

3:45 p.m. – 4:15 p.m. Section Membership Meeting

#### Legislative Update— Cortez Room

9:00 a.m. – 9:30 a.m. Legislative Overview & Ethics Update .5 hour (.25 ethics) Sponsored by the Legislative and Campaign Law Section

> Donna Garcia Davidson, *Austin* Donna Garcia Davidson Law Firm

9:30 a.m. – 10:00 a.m. Legislative Update for the Judiciary .5 hour Sponsored by the Judicial Section

> Hon. F. Alfonso Charles, *Longview* Judge, 124<sup>th</sup> District Court

10:00 a.m. – 10:45 a.m. **Criminal Law Update** .75 hour Sponsored by the Criminal Justice Section Jack Strickland, *Fort Worth* Law Office of Jack Strickland

10:45 a.m. – 11:30 a.m. **Family Law Update** .75 hour Sponsored by the Family Law Section Katherine Kinser, Dallas Kinser & Bates, L.L.P.

11:30 a.m. – 1:30 p.m. Break for Lunch

1:30 p.m. – 2:00 p.m. Litigation Update .5 hour Sponsored by the Litigation Section

> Pat Long-Weaver, *Midland* Long-Weaver, Manning, Antus & Antus, LLP

2:00 p.m. – 2:30 p.m. Insurance Update .5 hour Sponsored by the Insurance Law Section

Steven J. Badger, *Dallas* Zelle, LLP

2:30 p.m. – 3:15 p.m. Estate Planning and Trust Law Update .75 hour Sponsored by the Real Estate, Probate and Trust Law Section

> Craig Hopper, *Austin* Hopper Mikeska, PLLC

William D. Pargaman, *Austin* Saunders, Norval, Pargaman & Atkins, LLP

3:15 p.m. – 4:00 p.m. **Real Estate Update** .75 hour Sponsored by the Real Estate, Probate and Trust Law Section

> Richard A. Crow, *Houston* Strasburger & Price, LLP

John H. "Jack" Miller, III, *Houston* Irelan McDaniel, PLLC

#### Litigation Section— Madrid Room

9:00 a.m. – 11:00 a.m. Section Council Meeting (Private Event)

#### Military and Veterans Law Section—Milan Room

9:00 a.m. – 10:00 a.m. **Representing Veterans Before the Discharge Review Boards & Boards for Correction of Military Records** *1 hour (.5 ethics)* 

> Lisa Windsor, *Houston* Houston Volunteer Lawyers

10:00 a.m. – 11:00 a.m. The New Military Blended Retirement System 1 hour

> Lieutenant Colonel Samuel Kan, Washington, D.C. Office of the Undersecretary of Defense (Personnel and Readiness)

11:00 a.m. – 12:00 p.m. Impact of the New Military Blended Retirement System on Family Law, Estate Planning & Military Law 1 hour (.25 ethics)

> Gene Silverblatt, *Harker Heights* Silverblatt Law Office

Dawn Laubach, *San Antonio* Laubach Law Office

Wade Faulkner, *Harker Heights* Law Office of Wade Faulkner

#### 1:30 p.m. – 2:30 p.m.

U.S. Department of Justice's Servicemembers and Veterans Initiative 1 hour

James Dingivan, *San Antonio* U.S. Attorney's Office for the Western District of Texas

2:30 p.m. – 3:15 p.m. Section Membership Meeting

3:15 p.m. – 4:00 p.m. Section Council Meeting (Private Event)

#### Municipal Judges Section— De Soto B Room

10:00 a.m. – 11:00 a.m. Section Membership Meeting

11:00 a.m. – 12:00 p.m. Trends: A Snapshot of the 85<sup>th</sup> Texas Legislature 1 hour

> Ryan K. Turner, *Austin* General Counsel, Texas Municipal Courts Education Center

#### Native American Law Section— Ming Room

1:00 p.m. – 2:00 p.m. Law, Water and Water Cannons – Anatomy of the Dakota Access Pipeline Protest 1 hour

> James "Sandy" McCorquodale, Dallas A M Lawyers

2:00 p.m. – 3:00 p.m. Know How and When to Challenge Just Cause 1 hour (1 ethics)

> Gaines West, *College Station* West, Webb, Allbritton & Gentry, P.C.

3:00 p.m. – 4:00 p.m. Evaluation of the 'Out of the Ordinary' BODA Powers: Reciprocal Discipline, Revocation of Probation and the Interplay Between Disability Issues and Grievance Processing 1 hour (1 ethics)

> Gaines West, *College Station* West, Webb, Allbritton & Gentry, P.C.

4:00 p.m. – 4:30 p.m. Section Membership Meeting

#### Oil, Gas, and Energy Resources Law Section—Westcott Room

10:00 a.m. – 11:30 a.m. Section Council Meeting (Private Event)

11:30 a.m. – 1:30 p.m. Past Chairs' Luncheon-Crosley Room (Private Event)

1:30 p.m. – 3:30 p.m. Section Membership Meeting

#### Open Government Seminar— Wedgwood Ballroom

9:00 a.m. – 10:00 a.m. Legislative Update: Trends in Open Government 1 hour

> Rudy England, *Austin* Committee General Counsel Texas House of Representatives

Representative Giovanni Capriglione, *Southlake* Texas House of Representatives

Zindia Thomas, *Austin* Texas Municipal League

Michael Schneider, *Austin* Texas Association of Broadcasters

Lisa Falkenberg, *Houston* Houston Chronicle

10:00 a.m. – 11:00 a.m. Corporate Privacy vs. Government Transparency, Texas After Boeing v. Paxton 1 hour

> **Moderator:** Karen Miller-Brenner, *Austin* National Credit Union Administration

Senator Kirk Watson, *Austin* Texas Senate

Lea Ream, *San Antonio* Davidson, Troilo, Ream & Garza PC

Juli Lozano, *El Paso* City of El Paso

Jim Malewitz, *Austin* The Texas Tribune

#### Presidential History— Morocco Room

10:00 a.m. – 11:00 a.m. The Ties That Bind Presidents and Lawyers: Presidential History and Legal Professionalism 1 hour (1 ethics)

> Talmage Boston, *Dallas* Attorney and Author

#### Tax Section— Monet Room

8:15 a.m. – 8:45 a.m. Section Membership Meeting

> David Colmenero, *Dallas* Meadows, Collier, Reed, Cousins, Crouch & Ungerman, LLP Stephanie Schroepfer, *Houston* Norton Rose Fulbright

8:45 a.m. – 9:45 a.m. Update from the Taxpayer Advocate 1 hour

> Nina Olson, *Washington, D.C.* Internal Revenue Service

Ben Vesely, *Dallas* BDO USA LLP

9:45 a.m. – 10:45 a.m. International Returns for Foreign Trusts: Identifying and Planning Around Tax Traps 1 hour

> Kevin Leiske, *Austin* Armbrust & Brown, PLLC

John Strohmeyer, *Houston* Crady, Jewett & McCulley LLP

10:45 a.m. – 11:45 a.m. Property Tax Update 1 hour

> Ken Nolan, *Dallas* Chief Appraiser, Dallas Central Appraisal District

Amy Stowe, *Dallas* Law Offices of Amy Stowe

11:45 a.m. – 12:00 p.m. **Buffet Luncheon Served** (Ticket Required)

12:00 p.m. – 1:00 p.m. Lunch Session: Texas Tax Legends Interview (Ticket Required) 1 hour

> William D. Elliott, *Dallas* Elliott, Thomason & Gibson, LLP

John Porter, *Houston* Baker Botts, LLP

1:00 p.m. – 2:00 p.m. Estate Planning Under the New Administration and 2017 1 hour

### FRIDAY, JUNE 23

Michelle Rosenblatt, *Austin* Armbrust & Brown, PLLC

Eric Marchand, *Dallas* Meadows, Collier, Reed, Cousins, Crouch & Ungerman, LLP

Jim Roberts, *Dallas* Glast, Phillips & Murray, PC

2:00 p.m. – 3:00 p.m. State Tax Update 1 hour

> Matt Larsen, *Dallas* Baker Botts, LLP

Sam Megally, *Dallas* K & L Gates, LLP

Sarah Pai, *Austin* Texas Comptroller's Office

3:00 p.m. - 4:00 p.m.

Small Business M & A Issues/Hot Topics: Correcting Client's Past Misdeeds-Domestic Voluntary Disclosures and Correcting Worker Classification Issues 1 hour (1 ethics)

Amy Stowe, *Dallas* Law Offices of Amy Stowe

Anthony Daddino, *Dallas* Meadows, Collier, Reed, Cousins, Crouch & Ungerman, LLP

4:00 p.m. – 5:00 p.m. 2017 Oil & Gas Tax Update 1 hour

> Todd Lowther, *Houston* Thompson & Knight, LLP

### Texas Bar Foundation Annual Dinner—Imperial Ballroom

6:00 p.m. – 6:30 p.m. VIP Reception (Invitation Only)

6:30 p.m. – 7:30 p.m. Annual Dinner Reception (Invitation Only)

7:30 p.m. – 10:30 p.m. Annual Dinner and Dance (Invitation Only) Black-Tie

### Texas Young Lawyers Association

5:30 p.m. – 7:30 p.m. Annual Meeting and Reception —Wedgwood Ballroom

Tickets can be purchased for \$55 at the State Bar Registration Desk.

Please join us in honoring 2016-2017 TYLA President **Sam Houston**, incoming President **Baili B. Rhodes**, and TYLA award recipients at this annual meeting and reception. Attire is black-tie optional.

#### 10:00 p.m. – 1:00 a.m. TYLA Joseph M. Pritchard Inn Midnight Mambo— Peacock Terrace

Everyone is invited – no ticket required! Join TYLA in this annual celebration with music provided by Paul Viola Entertainment.

### Women and the Law Section— Emerald Room

10:30 a.m. – 11:30 a.m. It Doesn't Have to Be a Trial: Getting the Most Out of Your Witness While Keeping Your Sanity 1 hour

### Moderator:

JoAl Cannon Sheridan, *Austin* Partner, Sheridan, Barrett, Coble and Andrae, P.L.L.C.

Robert Swafford, *Austin* Attorney Owner, Strike for Cause Jury Consulting

Lisa Walker, PhD, *Austin* Divorce Coach and Consultant

Paula Sweeney, *Dallas* Slack & Davis, L.L.P.

11:30 a.m. - 12:00 p.m. Section Membership and Council Meeting

### SATURDAY, JUNE 24

- 8:30 a.m. 10:00 a.m. State Bar of Texas Past Presidents' Breakfast —Comet Room
- 8:30 a.m. 10:00 a.m. TYLA Past Presidents' Breakfast —Opal Room

10:00 a.m. – 3:00 p.m. TYLA New Directors Orientation — De Soto Room

### **EXHIBITORS**

#### ABA Retirement Funds Program

25

Not all retirement plans are alike. Find out why thousands of law firms of all sizes use the ABA Retirement Funds Program as their 401(k) provider. Call us at 866-812-3580 for a free consultation or visit **www.abaretirement.com** to learn about a different kind of retirement plan built specifically for the legal community.

### **B2 Management & Consulting**

17

B2 Management & Consulting is your office management solution. Our goal is to take care of you while you take care of your clients. From opening up a new law firm to enhancing the efficiency of an established practice, we bring a wealth of market expertise and industry experience to support you in the daily operation of your law firm. Daily bookkeeping, billing and payroll or making sure you are compliant with the latest regulatory issues are just some of the many ways B2 can be your administrative partner. We are here to make you as efficient as you can be to help you reach your revenue goals.

#### Casemaker

29

Casemaker is the leading provider of low-cost legal research in the U.S. At Casemaker, our experienced legal editors are committed to providing the most up-to-date cases and statutes available anywhere. In fact, Casemaker is often more current than the leading high-cost research providers.

### Centerbase

5-6

32

Centerbase is the most flexible firm management application available. Our cloud-based solution seamlessly integrates and simplifies many firm processes such as client development, intake, timekeeping, billing, and document management. Centerbase makes it easy for established firms to easily transition to the next generation of legal technology.

### Christian Legal Society – Texas Chapters

The Christian Legal Society-Dallas Chapter (CLS Dallas) is a group of members of the Dallas Bar Association and additionally is a chapter of the National Christian Legal Society. Our group exists to explore how the gospel of Jesus Christ transforms law practice and gives hope and purpose that cannot be found anywhere else. Attorneys do not need to be members of the Dallas Bar Association or national CLS to participate in the Dallas Chapter. We meet the third Thursday of every month (at the Belo Mansion in downtown Dallas) to discuss these themes over lunch, usually with a guest speaker. We also have a prayer ministry, engage in social events, volunteer in the community with the Dallas Bar, and provide support and mentorship to law students. We can be contacted through our current president, Jon Mureen, at Jon.mureen@esquireepb.com or https://www.clsnet.org/dallas. There are also presently three other active CLS Chapters in Texas, (Austin, Houston and San Antonio) all who welcome new lawyers.

#### eSentire

eSentire<sup>®</sup> is the largest pure-play Managed Detection and Response (MDR) service provider, keeping organizations safe from constantly evolving cyber-attacks that technology alone cannot prevent. Its 24x7 Security Operations Center (SOC), staffed by elite security analysts, hunts, investigates, and responds in real-time to known and unknown threats before they become business disrupting events. For more information, visit **www.esentire.com** and follow @eSentire.

#### Fastcase

Fastcase is the smarter alternative for legal research. Over 800,000 subscribers, 28 bar associations, and firms like Haynes and Boone and Norton Rose Fulbright rely on Fastcase to find answers faster and reduce overhead. Fastcase is bringing big data to legal research with advanced visualization and sorting tools, cloud printing, and award winning iPhone, iPad, and Android apps. www.fastcase.com.

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### **Heritage Auctions**

19

16

At Heritage Auctions we provide personalized service with a global reach. The world's third largest auction house, our annual sales total \$850+ million in 40 categories. We are also the Internet leader in our field, with more than 1 million online bidder members from 192 countries.

### **IVG Consulting & Associates**

IVG Consulting & Associates are Certified Legal Nurse Consultants with over 27-year experience. IVG makes Dollars and Sense out of medical records by uncovering the crucial facts in the electronic medical records. We will locate medical experts to enhance your cases and develop Chronological timelines highlighting significant medical event.

10

22

8

### **EXHIBITORS**

### JAVS

JAVS, headquartered in Louisville, Kentucky, is the global leader in digital courtroom recording solutions integrated in over 10,000 courtrooms throughout the world. Clients have trusted JAVS to accurately capture, store, and publish the verbatim record for 35 years. JAVS promotes truth and accuracy by preserving the record for tomorrow's justice system.

### JustLegal

23

33

28

24

26

4

JustLegal is a platform that enables clients to find attorneys, and attorneys to fill in empty hours to optimize their schedule. JustLegal's solution is easily dropped on to your website to upgrade your contact form with secure, compliant, real-time scheduling. Texas clients can then research and choose the right attorney for their needs, then book a consultation online. Increase billable hours and improve the experience for your clients, safely and in compliance. To learn more, go to https://justlegal.com/attorney-home or send us a note at info@justlegal.com.

### LawPay

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### LexBlog

At LexBlog, we help lawyers build a name for themselves through blogging. With the most comprehensive blog publishing software in the legal industry, LexBlog can help you build valuable relationships. Every blog includes all you need to get started, from professional design, hosting and security to support and regular maintenance.

### LexisNexis

LexisNexis<sup>®</sup> Legal & Professional (www.lexisnexis.com) is a leading global provider of content and technology solutions that enable legal\* professionals to make informed decisions and achieve better business outcomes.

### Morgan & Weisbrod LLP

For over 35 years, Morgan & Weisbrod LLP has represented individuals in their Social Security and Veterans disability claims. Our Board Certified Attorneys provide exemplary service through all levels of administrative and federal court appeals. Let us help your clients get the disability benefits they deserve. For more information: www.morganweisbrod.com

### O'Connor's

Please come by the O'Connor's booth to check out the new additions to our product line. And be sure to ask about a 5-day free trial to O'Connor's Online, our new online platform containing content from 17 of our most popular Texas titles.

### **Office of the Attorney General**

The Attorney General is the constitutional, statewide elected official who acts as the attorney for the State of Texas. The Attorney General of Texas is charged by the Texas Constitution to defend the laws and the Texas Constitution, represent the State in litigation, and protect the rights of all Texans.

### Pearl Insurance

Pearl Insurance has been committed to providing quality Lawyers Professional Liability Insurance for over 60 years. Serving our clients is our top priority.

### **Pro Bono Texas & Legal Answers**

Pro Bono Texas is your one-stop hub for all things pro bono. You will find the perfect place to volunteer, mentors to guide you, the resources to succeed, and a space to celebrate pro bono. This year we're launching Texas Legal Answers and we need YOU! With this online legal clinic, you can do pro bono anytime and anywhere. Come by our booth for giveaways and free professional headshots!

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### **RCL Portrait**

#### **Opal Room**

7

18

20

13

34

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### **EXHIBITORS**

#### ReceptionHQ

ReceptionHQ is the premier provider of virtual receptionist services for attorneys and law firms. Our World Class trained U.S. based receptionists deliver a courteous, friendly and professional experience on every call. We provide a 24/7 presence to your clients for an improved service and increased communication.

### **Smart Start**

27

35

Smart Start sets the standard for alcohol monitoring technology with the SSI-20/30<sup>°°</sup> Ignition Interlock and S.M.A.R.T. Mobile<sup>°°</sup> device. Supported by a 24/7 customer care center, Smart Start has an international footprint of more than 1,700 service locations across the U.S. and in 18 countries. Visit **www.smartstartinc.com**.

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Chantilly Foyer

Learn about the programs and services the State Bar of Texas offers to help members connect with people in their communities, expand their practices, and share ideas within the profession.

### State Bar of Texas Hall of SectionsMezzanine LevelVisit the Hall of Sections to connect with other lawyers with

similar interests. Membership and involvement in the State Bar Sections enables you to network, study issues, and express ideas.

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Check out the fashions of the State Bar of Texas. We have a variety of gifts perfect for staff, clients, family, and you! You may also visit our online store at **store.texasbar.com**.

### **Telluride Ski and Golf**

Telluride Ski & Golf offers spectacular skiing, golf and recreation opportunities as a perfect backdrop for meetings and events. Tucked among the beautiful peaks of the San Juan Mountains in Colorado, Telluride is a quick flight away to world-class dining, luxury hotels and exquisite spas and exceptional service.

### **Texas Bar College**

12

15

21

An honor society chartered by the Supreme Court of Texas, the College recognizes lawyers who make extraordinary commitments to professional education. It awards grants and scholarships to help in presenting and attending CLE. Members receive free access to TexasBarCLE's Online Library, discounts to TexasBarCLE seminars, and more. easily access the benefits you need! With a broad level of choices and concierge-level of support, this multi-carrier private exchange was designed exclusively for State Bar of Texas members, their spouses, and employees as well as paralegals and law students. Available to both individuals and employer groups, the exchange offers a wide range of insurance choices from health, dental, life, disability, and more. Decision support tools and live personal Benefit Counselors are available to help Texas lawyers determine their best course of action. Visit **memberbenefits.com/texasbar** or call (800) 282-8626 for more information.

### **Texas Center for Legal Ethics**

The Texas Center for Legal Ethics is an independent, nonprofit corporation devoted solely to promoting ethics, professionalism, civility, and the values contained in the Texas Lawyer's Creed. Founded by three retired chief justices of the Texas Supreme Court, TCLE is a leading provider of legal ethics resources through its speakers and innovative CLE courses, including the acclaimed *Justice James A. Baker Guide to Ethics and Professionalism in Texas* course required of every newlylicensed attorney by the Supreme Court of Texas. Last year the Center debuted the *Texas EthicsExchange*, a wiki-format database that allows members to research a variety of legal ethics questions.

### **Texas Investigative Network**

Texas Investigative Network, Inc. is a global network of vetted, highly capable and trusted specialists who conduct investigations on matters involving corporate theft, embezzlement, intellectual property violations, copyright/trademark infringements, commercial litigation, electronic countermeasures, computer forensics, cybercrimes, financial accounts research, insurance claims/fraud, mobile/stationary video surveillance, polygraph examinations, executive protection and research/due diligence.

### Texas Lawyers' Insurance Exchange

30-31

36

11

TLIE has offered superior professional liability protection to Texas lawyers and judges since 1979. Unlike commercial insurance companies, TLIE is a member-owned, Texas-based organization with a long history of proven experience. Through superior underwriting and claims practices, TLIE has returned over \$41.5 million in profits to its member insureds over the past 19 years. TLIE has also been selected by The State Bar of Texas as a Preferred Provider of lawyers' professional liability insurance.

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### **50-YEAR LAWYERS**

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### Thank you to our 2017 Annual Meeting Committee

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### MARK YOUR CALENDAR

## STATE BAR of TEXAS ANNUAL MEETING 2018



### MARRIOTT MARQUIS | HOUSTON, TEXAS | JUNE 21-22, 2018

# Leadership**SBOT** DEADLINE FOR NOMINATIONS IS FRIDAY, JUNE 30

The State Bar of Texas and Texas Young Lawyers Association are looking for 20 Texas lawyers to participate in LeadershipSBOT. This diversity initiative is designed to recruit, train, and retain Texas lawyers for leadership positions in the legal community and the State Bar of Texas. Program participants will be selected to reflect the cultural, ethnic, geographic, and practice area diversity of the state. It is not designed to compete with bar association and local affiliate leadership academies but to complement those exceptional programs.

Take a minute to think about lawyers in your area who might benefit from participating in LeadershipSBOT. Those selected for LeadershipSBOT will be:

- · Current members of the State Bar of Texas.
- Individuals who aspire to lead and have the demonstrated potential to become leaders.
- Individuals who have a goal to serve their communities and the profession and are committed to a profession and judiciary that reflect the diversity of the state.
- Individuals willing to commit sufficient time to attend two sessions of LeadershipSBOT plus the 2018 State Bar of Texas Annual Meeting.

 Individuals willing to make an additional year commitment of service within the organized bar (the individual will have a variety of options for service presented throughout the sessions).

Participants will examine what is expected of leaders and receive guidance and advice from current leaders on appropriate activities in which to be engaged to be effective in the profession and respected in the community.

Nomination forms should be submitted by **June 30, 2017**. Once your nomination is received, we will follow up with that individual to ascertain their interest and commitment in participating.

Thank you so much for helping us assure that Texas lawyers remain committed to the importance of the organized bar, professionalism, and community service. It is our goal that this program and others like it lead to a legal community in Texas that reflects the demographics of the state.

To submit a nomination, fill out the form below or visit **texasbar.com/leadershipform** for a nomination form, and for more information, visit **texasbar.com/leadershipletter**.

### LeadershipSBOT Nomination Form

Nominated By:
Title:
Firm/Company Name:
Address:
City, State, ZIP:
Email:
Phone:

Please describe why you are nominating this person, including community or bar involvement, type of diversity represented (racial, ethnic, gender, geographic, practice area, etc.). We encourage you to nominate an attorney who has not previously participated in a bar association or local affiliate leadership academy.

Please return this form by June 30, 2017, to ensure that your nominee(s) receive full consideration. Mail, e-mail (jreames@texasbar.com), or fax (512.427.4215) your nomination to the State Bar of Texas, c/o Jennifer Reames. Those selected for LeadershipSBOT will receive a packet informing them of their selection and asking them to commit to attending two 2-day sessions and the 2018 Annual Meeting during the coming bar year. They will also be required to commit to serving on a State Bar, TYLA, or related-entity committee/board the year following the academy.

Leadership **SBOT** Congratulations

### 2016-2017 Class of LeadershipSBOT

The Officers and Directors of the State Bar of Texas and Texas Young Lawyers Association congratulate and commend the following individuals for their interest, dedication, and belief in the organized Bar and the belief that the profession should strive to reflect the demographics of our great state. We look forward to the contributions you will make individually and collectively to your profession, your communities, and the citizens of Texas.

> Ekua Assabill, Bryan Jefferson Fisher, Beaumont Nadia Gire, Houston Anna Ha, Houston Hon. Benita Harper, Fort Worth Brittney Johnson, Dallas Andrew Jones, Dallas Jennie Knapp, Amarillo Shruti Krishnan, Dallas Priscilla Noriega, Brownsville Kathryn Porter, Georgetown Krishna Reddy, San Antonio Jeanine Rispoli, Waco Lauren Sepulveda, Pharr Tiffany Sheppard, San Angelo Dwayne Smith, Fort Worth Johnathan Stone, Austin Amy Tomlinson, Houston Tatiana Waits, Dallas Keegan Warren-Clem, Austin

#### MEZZANINE LEVEL THIRD LEVEL ATRIUM ELEVATORS ELEVATORS -. EAST **EAST** ATRIUM ESCALATOR CARPENTER BALLROOM ESCALATOR V terrace **GRAND ATRIUM** DARDANELLES CARDINAL BATIK Ŧ EDELWEISS FLEUR-DE-LIS INVERNESS WYETH STAIRS IMPERIAL BALLROOM œ TRAVERTINE BALLROOM STEUBEN ROSETT ATRIUM TOWER -MOROCCO MONET MADRID MANCHESTER MALTA METROPOLITAN CHANTILLY BALLROOM SER 27TH FLOOR MIRO CARLO WEDGWOOD WEDGWOOD FOYER TOWNER LOBBY \* A A ELEVATORS PREFUNCTION ART CORRIDOR BEAR & DRIVER CI UND Ŗ 2 \_ CROSLEY - CONTINENTAL COMET 24 HOUR / LAP POOL TRINITY BALLROOM PARK VIEW TRINITY EXHIBIT HALL VERANDAH CLUB & FITNESS $\ll$ Ľ VERANDAH MEETING SPACE LIBRARY VERANDAH VERANDAH STAIRS & ELEVATOR STAIRS IN A CHARACTER JADEWATE V AEROBICS ELEVATOR

HILTON ANATOLE



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CHANTILLY FOYER

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- CONFERENCE GRAND ATRIUM

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